

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD JANUARY 1, 2023 THROUGH JANUARY 31, 2023

In re BlockFi Inc., *et al.*

Applicant: Cole Schotz P.C.

Case No. 22-19361 (MBK)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: November 28, 2022

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

| | |
|------------------------------|-------------------|
| <u>/s/ Michael D. Sirota</u> | <u>02/27/2023</u> |
| MICHAEL D. SIROTA | Date |

| |
|--|
| <p style="text-align: center;">SECTION I FEE SUMMARY</p> |
|--|

Summary of Amounts Requested for the Period
January 1, 2023 through January 31, 2023 (the “**Compensation Period**”)

| | |
|-------------------------------|--------------|
| Fee Total | \$196,994.50 |
| Disbursement Total | \$1,769.97 |
| Total Fees Plus Disbursements | \$198,764.47 |

Summary of Amounts Requested for Previous Periods

| | |
|---|--------------|
| Total Previous Fees and Expenses Requested: | \$191,368.48 |
| Total Fees and Expenses Allowed to Date: | \$0.00 |
| Total Retainer Remaining: | \$100,000.00 |
| Total Holdback: | \$0.00 |
| Total Received by Applicant: | \$0.00 |

| Name of Professional and Title | Year Admitted | Hours | Rate | Fee |
|---------------------------------------|----------------------|---------------|----------------------|---------------------|
| Michael D. Sirota Member | 1986 | 57.60 | \$1,200.00 | \$69,120.00 |
| Warren A. Usatine Member | 1995 | 7.40 | \$950.00 | \$7,030.00 |
| Felice R. Yudkin Member | 2005 | 76.40 | \$705.00 | \$53,862.00 |
| Felice R. Yudkin Member | 2005 | 6.40 | \$352.50 (travel) | \$2,256.00 |
| Rebecca W. Hollander Member | 2014 | 76.50 | \$550.00 | \$42,075.00 |
| Frances Pisano Paralegal | n/a | 63.30 | \$355.00 | \$22,471.50 |
| Pauline Z. Ratkowiak Paralegal | n/a | .50 | \$360.00 | \$180.00 |
| TOTALS | n/a | 288.10 | n/a | \$196,994.50 |

**SECTION II
SUMMARY OF SERVICES**

| Services Rendered | Hours | Fee |
|--|---------------|---------------------|
| Asset Analysis | 0.00 | \$0.00 |
| Asset/Business Disposition | 10.40 | \$7,086.00 |
| Assumption and Rejection of Leases and Contracts | 0.00 | \$0.00 |
| Preference Actions/Response | 0.00 | \$0.00 |
| Budgeting (Case) | .60 | \$330.00 |
| Business Operations | 5.70 | \$4,738.50 |
| Case Administration | 59.60 | \$38,029.50 |
| Claims Administration and Objections | 5.50 | \$3,240.50 |
| Corporate Governance and Board Matters | 0.00 | \$0.00 |
| Data Analysis | 0.00 | \$0.00 |
| Employee Benefits/Pensions | 53.40 | \$46,473.50 |
| Fee Application Preparation | 20.60 | \$8,765.50 |
| Fee Employment | 48.30 | \$29,510.00 |
| Fee Objections | 0.00 | \$0.00 |
| Financing | 0.00 | \$0.00 |
| Litigation | 38.30 | \$35,745.50 |
| Meetings of Creditors | 9.90 | \$6,582.00 |
| Disclosure Statement | 0.00 | \$0.00 |
| Plan of Reorganization | 0.00 | \$0.00 |
| Real Estate | 0.00 | \$0.00 |
| Regulatory Compliance | 0.00 | \$0.00 |
| Relief from Stay | 4.10 | \$1,790.50 |
| Reporting | 25.30 | \$12,447.00 |
| Tax Issues | 0.00 | \$0.00 |
| Valuation | 0.00 | \$0.00 |
| Non-Working Travel | 6.40 | \$2,256.00 |
| SERVICES TOTALS | 288.10 | \$196,994.50 |

**SECTION III
SUMMARY OF DISBURSEMENTS**

| Disbursements | Amount |
|--|-------------------|
| Computer Assisted Legal Research | \$198.87 |
| Facsimile | \$0.00 |
| Long Distance Telephone/Conference Calls | \$0.00 |
| In-House Reproduction | \$1,026.80 |
| Outside Reproduction | \$0.00 |
| Outside Research | \$0.00 |
| Filing Fees | \$0.00 |
| Court Fees | \$34.30 |
| Court Reporting | \$0.00 |
| Travel | \$0.00 |
| Delivery Services / Federal Express | \$0.00 |
| Postage | \$0.00 |
| Other (Explain) | \$0.00 |
| Transcripts | \$198.00 |
| Service of Process | \$312.00 |
| DISBURSEMENTS TOTAL | \$1,769.97 |

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: November 28, 2022
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 25, 2023, *nunc pro tunc* to November 28, 2022. See **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:¹
 - (a) The Applicant provided legal advice to the Debtors and co-counsel regarding local rules, practice and procedure.
 - (b) The Applicant reviewed, revised, and coordinated the filing and service of motions and supporting documents, monthly operating reports, and agendas, along with the Debtors' schedules of assets and liabilities and statements of financial affairs.
 - (c) The Applicant negotiated with various constituents, including the Office of the United States Trustee, in connection with various pending motions and applications, and assisted in achieving consensual resolutions of the majority of those disputes.
 - (d) The Applicant attended multiple hearings, both remotely and in person.
 - (e) The Applicant tended to others matters concerning administration of the chapter 11 cases as requested by co-counsel.
 - (f) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.²
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.

¹ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

² The invoice attached hereto as Exhibit B contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (c) Priority creditors: Unknown at this time.
- (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the second monthly fee statement.

Exhibit A

Retention Order



Order Filed on January 24, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)
COLE SCHOTZ P.C.

Michael D. Sirota, Esq. (NJ Bar No. 014321986)
Warren A. Usatine, Esq. (NJ Bar No. 025881995)
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
(201) 489-3000
(201) 489-1536 Facsimile
msirota@coleschotz.com
wusatine@coleschotz.com

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice)
Christine A. Okike, P.C. (admitted pro hac vice)
601 Lexington Avenue
New York, New York 10022
(212) 446-4800
jsussberg@kirkland.com
christine.okike@kirkland.com

HAYNES AND BOONE, LLP

Richard S. Kanowitz, Esq. (NJ Bar No. 047911992)
Kenric D. Kattner, Esq. (admitted pro hac vice)
30 Rockefeller Plaza, 26th Floor
New York, New York 10112
(212) 659-7300
richard.kanowitz@haynesboone.com
kenric.kattner@haynesboone.com

Proposed Attorneys for Debtors and Debtors in Possession

In re:

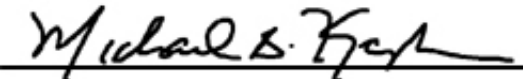
BLOCKFI INC., *et al.*,
Debtors.¹

Chapter 11
Case No. 22-19361 (MBK)
(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION
OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO
THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through seven (7), is hereby
ORDERED.

DATED: January 24, 2023


Honorable Michael B. Kaplan
United States Bankruptcy Judge

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

Upon the application (the “**Application**”)² of BlockFi Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. (“**Cole Schotz**”) as their New Jersey counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction to decide the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Zachary Prince in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that said employment would be in the best interest of the Debtors and their respective estates, and that the legal

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** to the extent set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their New Jersey counsel in these chapter 11 cases effective as of the Petition Date.
3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the chapter 11 cases.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Haynes and Boone, LLP, Kirkland & Ellis LLP, Kirkland & Ellis International LLP and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) business days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' chapter 11 cases and shall file such notice with the Court. All parties in interest retain all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) shall provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

7. Upon entry of a Final Order on the Motion to Redact all Personally Identifiable Information [Docket No. 4], Cole Schotz will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the Motion to Seal Confidential Transaction Parties on the Retention Applications [Docket No. 127], Cole Schotz will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Cole Schotz to such potential counterparties.

8. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

9. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

10. Notwithstanding anything in the Application and Sirota Declaration to the contrary, the parties in interest reserve the right to object to any application for the payment of pre-petition fees to

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

the extent those fees are not specifically related to the preparation and the filing of the Debtors' Chapter 11 Cases.

11. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Cole Schotz share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of these bankruptcy cases.

13. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Cases, Cole Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

14. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in that certain *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 307] and shall only be allowed upon entry of a Court order allowing them.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

15. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these bankruptcy cases.

16. The Debtors are authorized to take all actions necessary to carry out this Order.

17. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

18. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Exhibit B

Invoice



BLOCKFI INC.
601 LEXINGTON AVENUE
KIRKLAND & ELLIS
NEW YORK, NY 10112

Re: CHAPTER 11 DEBTOR

Invoice Date: February 27, 2023
Invoice Number: 940996
Matter Number: 65365-0001

FOR PROFESSIONAL SERVICES THROUGH JANUARY 31, 2023

| ASSET/ BUSINESS DISPOSITION | | | 10.40 | 7,086.00 |
|------------------------------------|------------------------|--|---------------------|----------------------|
| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
| 01/03/23 | FRY | REVIEW DRAFT AND COMMENT ON DRAFT BID PROCEDURES MOTION, ORDER AND BID PROCEDURES (1.1); CONFERENCE WITH R. HOLLANDER RE SAME (.10) | 1.20 | 846.00 |
| 01/03/23 | RWH | CALL WITH F. YUDKIN RE: BIDDING PROCEDURES | 0.10 | 55.00 |
| 01/07/23 | FRY | REVIEW DRAFT NOTICE RE BIDDING PROCEDURES | 0.30 | 211.50 |
| 01/09/23 | FP | PREPARE FOR FILING MOTION FOR BIDDING PROCEDURES, WITH SUPPORTING PROPOSED ORDER EXHIBITS (.30); EFILE MOTION AND SUPPORTING DOCUMENTS (.20) | 0.50 | 177.50 |
| 01/09/23 | FRY | REVIEW FINAL BID PROCEDURES MOTION FOR FILING | 0.30 | 211.50 |
| 01/10/23 | FP | DOWNLOAD FILED BIDDING PROCEDURES MOTION, WITH SUPPORTING DOCUMENTS, AND EXHIBITS | 0.20 | 71.00 |
| 01/22/23 | FRY | REVIEW UST COMMENTS TO BID PROCEDURES | 0.30 | 211.50 |
| 01/23/23 | MDS | CORRESP. TO ADVERSARY J. SABIN RE: INQUIRY ON SALE | 0.20 | 240.00 |
| 01/23/23 | FRY | REVIEW COMMUNICATION FROM UST ON BID PROCEDURES (.2); EMAIL TO K&E RE SAME (.2) | 0.40 | 282.00 |
| 01/24/23 | RWH | CALL TO CHAMBERS (.1) AND CORRESPONDENCE WITH CO-COUNSEL (.1) RE: POTENTIAL ADJOURNED SALE HEARING DATES | 0.20 | 110.00 |
| 01/24/23 | FRY | REVIEW EMAIL FROM K&E RE COMMENTS TO BID PROCEDURES ORDER (.2); EMAIL TO UST RE SAME (.2) | 0.40 | 282.00 |
| 01/24/23 | RWH | REVIEW UCC LIMITED OBJECTION RE: BIDDING PROCEDURES | 0.10 | 55.00 |
| 01/24/23 | MDS | REVIEW OBJECTION TO BID PROCEDURES | 0.50 | 600.00 |
| 01/24/23 | FRY | EMAIL TO K&E RE SALE HEARING | 0.20 | 141.00 |
| 01/26/23 | FRY | CONFERENCE WITH F. PETRIE RE UST BID PROCEDURE OBJECTION | 0.20 | 141.00 |
| 01/26/23 | RWH | REVIEW UST BID PROCEDURES OBJECTION | 0.20 | 110.00 |
| 01/26/23 | MDS | REVIEW UST OBJECTIONS AND BIDDING PROCEDURES (.3); EMAILS WITH CO-COUNSEL RE: SAME (.3) | 0.60 | 720.00 |
| 01/26/23 | FRY | REVIEW UST OBJECTION TO BID PROCEDURES | 0.20 | 141.00 |

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 940996
 February 27, 2023
 Page 2

| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|--|--------------|---------------|
| 01/26/23 | RWH | DRAFT LETTER TO CHAMBERS RE: REPLY DEADLINE (.2); CALL WITH F. YUDKIN RE: SAME (.1); SEND SAME TO CO-COUNSEL (.1); SUBMIT SAME TO CHAMBERS (.1) | 0.50 | 275.00 |
| 01/26/23 | FRY | RESEARCH RE NEW JERSEY PRECEDENT FOR BREAK UP FEE AND EXPENSE REIMBURSEMENT | 0.60 | 423.00 |
| 01/27/23 | FRY | CONFERENCE WITH COUNSEL FOR POTENTIAL BIDDER RE HEARING ON BID PROCEDURES | 0.20 | 141.00 |
| 01/27/23 | RWH | REVIEW CORRESPONDENCES RE: REVISIONS TO BIDDING PROCEDURES ORDER | 0.10 | 55.00 |
| 01/29/23 | FRY | REVIEW REPLY RE BID PROCEDURES (.3); REVIEW DECLARATION (.2); COORDINATE FILING (.2) | 0.70 | 493.50 |
| 01/29/23 | FP | PREPARE FOR FILING, AND EFILE DECLARATION OF BRIAN TICHENOR IN SUPPORT OF DEBTORS' MOTION SEEKING ENTRY OF AN ORDER APPROVING THE BIDDING PROCEDURES AND RELATED DATES AND DEADLINES | 0.40 | 142.00 |
| 01/29/23 | FP | PREPARE FOR FILING, AND EFILE NOTICE OF FILING OF REVISED PROPOSED ORDER APPROVING THE DEBTORS' BIDDING PROCEDURES | 0.40 | 142.00 |
| 01/30/23 | RWH | COORDINATE FILING (.1) AND SERVICE (.1) OF REVISED BIDDING PROCEDURES ORDER AND AGENDA | 0.20 | 110.00 |
| 01/30/23 | RWH | SUBMIT REVISED PROPOSED BIDDING PROCEDURES AND BAR DATE ORDERS TO CHAMBERS (.3), INCLUDING CALL WITH CO-COUNSEL (.1) AND CHAMBERS (.1) IN CONNECTION WITH SAME | 0.50 | 275.00 |
| 01/30/23 | FRY | ATTEND HEARING ON BID PROCEDURES AND BAR DATE | 0.50 | 352.50 |
| 01/31/23 | FP | DOWNLOAD AND FILESITE SIGNED BIDDING PROCEDURES ORDER (DN 441) (.10) AND CALENDAR (.10) | 0.20 | 71.00 |

BUDGETING (CASE) **0.60** **330.00**

| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|-----------------------------------|--------------|---------------|
| 01/20/23 | RWH | DRAFT NOVEMBER 28 - MARCH BUDGETS | 0.60 | 330.00 |

BUSINESS OPERATIONS **5.70** **4,738.50**

| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|--|--------------|---------------|
| 01/03/23 | MDS | REVIEW OPPOSITION TO MOTION ON WALLET | 0.60 | 720.00 |
| 01/03/23 | MDS | CORRESP. TO ATTORNEY/CO-COUNSEL J. CHAVEZ RE: CUSTOMER INQUIRY | 0.20 | 240.00 |
| 01/04/23 | MDS | REVIEW AD HOC OBJECTION - WALLET HOLDINGS | 0.40 | 480.00 |
| 01/04/23 | RWH | ANALYZE AD HOC WALLET OBJECTION | 0.40 | 220.00 |
| 01/11/23 | FRY | EMAILS TO K&E RE UST OBJECTION TO CASH MANAGEMENT | 0.20 | 141.00 |
| 01/17/23 | FRY | REVIEW NOTICE RE LOAN SETTLEMENT (.10); EMAILS WITH CO-COUNSEL RE SAME (.10) | 0.20 | 141.00 |

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 940996
 February 27, 2023
 Page 3

| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|---|--------------|---------------|
| 01/17/23 | RWH | REVIEW AND REVISE LOAN SETTLEMENT ORDER (.2); CORRESPONDENCES WITH CO-COUNSEL RE: SAME (.2); COORDINATE FILING (.1) AND SERVICE (.1) OF SAME | 0.60 | 330.00 |
| 01/20/23 | FRY | REVIEW NOTICE RE WALLET MOTION (.2); EMAIL TO CS TEAM RE FILING (.1) | 0.30 | 211.50 |
| 01/20/23 | RWH | REVIEW AND REVISE (.3) AND COORDINATE FILING (.1) AND SERVICE (.1) OF WALLET SUPPLEMENT | 0.50 | 275.00 |
| 01/23/23 | MDS | REVIEW UCC QUESTIONS FROM WALLET HOLDERS STATEMENT | 0.50 | 600.00 |
| 01/23/23 | MDS | REVIEW AD HOC WALLET HOLDERS STATEMENT | 0.30 | 360.00 |
| 01/23/23 | RWH | REVIEW AD HOC COMMITTEE WALLET RESPONSE | 0.10 | 55.00 |
| 01/24/23 | RWH | REVIEW UCC'S LIMITED WALLET OBJECTION AND RELATED MOTION TO SEAL AND FOR AN OST | 0.20 | 110.00 |
| 01/24/23 | RWH | CALL WITH CO-COUNSEL RE: BAR DATE/WALLET INTERPLAY | 0.40 | 220.00 |
| 01/24/23 | MDS | REVIEW UCC RESPONSE ON WALLET MOTION | 0.30 | 360.00 |
| 01/30/23 | RWH | REVIEW AND REVISE PROPOSED ORDER RE: LOAN SETTLEMENT (.2); SUBMIT SAME TO CHAMBERS (.2), INCLUDING REVIEW OF UNDERLYING NOTICE AND PROCEDURES ORDER (.1) | 0.50 | 275.00 |

CASE ADMINISTRATION

59.60 38,029.50

| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|--|--------------|---------------|
| 01/03/23 | FRY | REVIEW DRAFT NOTICE OF ADJOURNMENT (.1) AND DRAFT AGENDA (.2) | 0.30 | 211.50 |
| 01/03/23 | FP | ADDRESS ISSUES RE: NOTICES RECEIVED AND BEING FORWARDED, INCLUDING EMAILS WITH ATTORNEYS | 0.40 | 142.00 |
| 01/03/23 | FP | REVIEW NOTICES AND UPDATE CALENDAR DATES AND DEADLINES - EMERGENT ADVERSARY HG. 2/2/23 TO 3/15/23 | 0.20 | 71.00 |
| 01/03/23 | FRY | REVIEW REVISE NOTICE OF ADJOURNMENT AND AGENDA | 0.20 | 141.00 |
| 01/03/23 | FRY | TELEPHONE TO/FROM COURT RE HEARING DATES | 0.20 | 141.00 |
| 01/03/23 | FRY | EMAILS TO CO-COUNSEL M. SIROTA RE JANUARY 9 HEARING | 0.20 | 141.00 |
| 01/03/23 | MDS | CORRESP. TO ADVERSARY D. STOLZ RE: 1/9 HEARING | 0.20 | 240.00 |
| 01/03/23 | RWH | CALL WITH CO-COUNSEL RE: UPCOMING HEARING | 0.10 | 55.00 |
| 01/04/23 | RWH | COORDINATE FILING AND SERVICE OF NOTICE OF ADJOURNMENT AND AGENDA | 0.10 | 55.00 |
| 01/04/23 | RWH | CALLS WITH CO-COUNSEL RE: UPCOMING HEARINGS | 0.20 | 110.00 |
| 01/04/23 | FP | PREPARE AND EFILE ADJOURNMENT NOTICE RE: 1/9/2023 HEARING (.20); PREPARE AND EFILE NOTICE OF AGENDA FOR 1/9/2023 HEARING (.20); DOWNLOAD FILED COPIES OF BOTH AND COORDINATE WITH KROLL FOR SERVICE (.20) | 0.60 | 213.00 |
| 01/05/23 | FRY | EMAIL TO CO-COUNSEL RE DEADLINE TO OBJECT TO CASH MANAGEMENT MOTION | 0.10 | 70.50 |
| 01/05/23 | RWH | COORDINATE PRESENTER STATUS FOR 5 K&E ATTORNEYS FOR 1-9 HEARING | 0.20 | 110.00 |

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| 01/05/23 | RWH | COORDINATE PRESENTER STATUS FOR M. SIROTA FOR 1-9 HEARING | 0.10 | 55.00 |
| 01/05/23 | FP | REVIEW COURT NOTICES - HEARINGS RESCHEDULED FROM 1/9/2023 TO 1/17/2023 (.20) AND UPDATE CALENDAR INVITES (.10) | 0.30 | 106.50 |
| 01/05/23 | FP | REVIEW EMAILS WITH RESCHEDULED DATES AND DEADLINES FOR UST AND COMMITTEE OBJECTIONS TO RETENTION (.10) AND UPDATE CALENDAR (.10) | 0.20 | 71.00 |
| 01/05/23 | MDS | TELEPHONE FROM CO-COUNSEL H & B RE: 1/9 HEARINGS | 0.50 | 600.00 |
| 01/05/23 | FRY | TELEPHONE FROM COUNSEL FOR ANKURA RE DEADLINE TO OBJECT TO CASH MANAGEMENT MOTION | 0.20 | 141.00 |
| 01/06/23 | FP | REVIEW COURT NOTICES RE: ADDITIONAL RESCHEDULED AND UPDATED HEARING DATES TO 1/17/2023 (.20) AND UPDATE CALENDAR (.10) | 0.30 | 106.50 |
| 01/06/23 | FP | REVIEW DOCUMENTS AND DISCUSS UPCOMING FILINGS WITH ATTORNEY | 0.20 | 71.00 |
| 01/06/23 | MDS | CONFERENCE WITH ATTORNEY/CO-COUNSEL J. SUSSBERG RE: 1/9 HEARING | 0.50 | 600.00 |
| 01/07/23 | FP | CALLS AND EMAILS EXCHANGED RE: FILINGS AND STATUS | 0.20 | 71.00 |
| 01/09/23 | FRY | CALL WITH UST RE OBJECTION DEADLINE | 0.20 | 141.00 |
| 01/09/23 | RWH | CALL WITH CO-COUNSEL RE: HEARING PROCEDURES AND ADJOURNMENT REQUESTS | 0.20 | 110.00 |
| 01/09/23 | RWH | CALL TO CHAMBERS RE: HEARING PROCEDURES AND ADJOURNMENT REQUESTS (.1); CORRESPONDENCES WITH CO-COUNSEL RE: SAME (.2) | 0.30 | 165.00 |
| 01/09/23 | RWH | CORRESPONDENCES TO/FROM CO-COUNSEL RE: UST REQUEST FOR EXTENSION (.1); CALL AND CORRESPONDENCES WITH COURT RE: SAME (.1) | 0.20 | 110.00 |
| 01/09/23 | RWH | PREPARE FOR 1/17 HEARING (.6), INCLUDING CORRESPONDENCES WITH J. CHAVEZ RE: SAME (.2) | 0.80 | 440.00 |
| 01/09/23 | RWH | CALLS WITH F. YUDKIN (.1), F. YUDKIN AND F. PETRIE (.1), F. YUDKIN, J. SPONDER, AND L. BIELSKIE (.2), AND F. YUDKIN AND F. PETRIE (SECOND CALL) (.1) RE: UST'S REQUEST FOR ADDITIONAL TIME TO FILE CERTAIN OBJECTIONS | 0.50 | 275.00 |
| 01/09/23 | RWH | CALL WITH CO-COUNSEL RE: 1/9 HEARING | 0.40 | 220.00 |
| 01/09/23 | MDS | CONFERENCE WITH CO-COUNSEL RE: COURT HEARING | 0.30 | 360.00 |
| 01/09/23 | FRY | MULTIPLE EMAILS RE OBJECTION DEADLINES AND FINAL ORDERS FOR COURT | 0.30 | 211.50 |
| 01/09/23 | FP | REVIEW SEVERAL COURT NOTICES RE HEARINGS AND UPDATES, INCLUDING COMMITTEE OBJECTION TO EMERGENT MOTION (.20) AND UPDATE ALL HEARING DATES AND DEADLINES ON CALENDAR (.20) | 0.40 | 142.00 |
| 01/10/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL RE: UST EXTENSION REQUESTS | 0.40 | 220.00 |

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| 01/10/23 | RWH | INITIAL CALL WITH UST AND F. YUDKIN TO UNDERSTAND SCOPE OF EXTENSION REQUESTS (.2); FOLLOW-UP CALL WITH F. YUDKIN RE: SAME (.1); CALL WITH F. YUDKIN AND F. PETRIE RE: SAME (.3); CALL WITH F. YUDKIN AND J. CHAVEZ RE: SAME (.2); CALL WITH F. YUDKIN AND L. BIELSKIE RE: SAME (.2) | 1.00 | 550.00 |
| 01/10/23 | RWH | CALLS (MULTIPLE) WITH CHAMBERS RE: EXTENSION REQUESTS AND POTENTIAL HEARING DATES | 0.40 | 220.00 |
| 01/10/23 | FRY | MULTIPLE EMAILS WITH UST RE EXTENSION OF OBJECTION DEADLINE | 0.20 | 141.00 |
| 01/10/23 | FP | REVIEW, DOWNLOAD AND FILESITE TRANSCRIPT OF 1/9/2023 HEARING (.20); PREPARE AND CIRCULATE COPY OF TRANSCRIPT TO K&E (.20) | 0.40 | 142.00 |
| 01/10/23 | FRY | CALL WITH UST RE EXTENSION OF OBJECTION DEADLINE (.2); MULTIPLE EMAILS AND CALLS WITH CO-COUNSEL RE SAME (.8) | 1.00 | 705.00 |
| 01/10/23 | FP | REVIEW COURT NOTICES RE: 1/9/2023 HEARING TRANSCRIPT (.10); EMAIL EXCHANGED WITH K&E RE REQUEST FOR TRANSCRIPT (.10); EMAIL SENT TO J&J TRANSCRIBERS REQUESTING TRANSCRIPT (.10) | 0.30 | 106.50 |
| 01/11/23 | RWH | CALL TO CHAMBERS RE: POTENTIALLY ADJOURNED HEARING (.1) AND CORRESPONDENCES WITH CO-COUNSEL RE: SAME (.1) | 0.20 | 110.00 |
| 01/11/23 | FP | REVIEW INFORMATION AND PROCESS PAYMENT TO J&J TRANSCRIBERS RE: 1/9/23 TRANSCRIPT RECEIVED | 0.20 | 71.00 |
| 01/11/23 | FP | REVIEW, DOWNLOAD AND FILESITE AFFIDAVITS OF SERVICE FILED IN MAIN AND ADVERSARY CASES | 0.20 | 71.00 |
| 01/12/23 | FRY | REVIEW UST COMMENTS TO REVISED ORDER | 0.30 | 211.50 |
| 01/12/23 | RWH | CORRESPONDENCES TO/FROM CO-COUNSEL RE: HEARING ADJOURNMENTS AND EXTENSION REQUESTS | 0.30 | 165.00 |
| 01/12/23 | FP | PREPARE AND EFILE (1) NOTICE OF REVISED PROPOSED FINAL ORDER RE: ADMIN. FEE PROCEDURES ORDER (.10); (2) NOTICE OF REVISED PROPOSED FINAL ORDER RE: INSURANCE MOTION (.10); (3) NOTICE OF REVISED PROPOSED FINAL ORDER RE: TAX MOTION (.10); DOWNLOAD FILED COPIES, FILESITE AND CIRCULATE (.30) | 0.60 | 213.00 |
| 01/12/23 | FRY | REVIEW REVISED ORDERS FROM H&B (.2); CALL WITH R. HOLLANDER RE SAME (.2) | 0.40 | 282.00 |
| 01/12/23 | FRY | REVIEW DRAFT NOTICES RE REVISED ORDERS AND COMMENT RE SAME | 0.30 | 211.50 |
| 01/12/23 | FP | PREPARE AND EFILE MASTER SERVICE LIST AS OF 1/12/2023 (.20); DOWNLOAD, FILESITE AND CIRCULATE (.10) | 0.30 | 106.50 |
| 01/12/23 | RWH | COORDINATE FILING OF REVISED ORDERS (.2) AND CALL WITH F. YUDKIN RE: SAME (.2) | 0.40 | 220.00 |
| 01/12/23 | RWH | ALL HANDS CALL WITH UCC, BRG, AND MOELIS | 0.80 | 440.00 |

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| 01/12/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL AND KROLL RE: MATRIX AND MSL FILES (.2) AND COORDINATE FILING OF SAME (.1) | 0.30 | 165.00 |
| 01/12/23 | RWH | CALL (.1) AND CORRESPONDENCE (.2) WITH CHAMBERS RE: HEARING ADJOURNMENTS AND EXTENSION REQUESTS | 0.30 | 165.00 |
| 01/12/23 | RWH | COORDINATE UPDATED HEARING BINDERS, INCLUDING NEW ORDERS | 0.10 | 55.00 |
| 01/12/23 | MDS | WEEKLY UPDATE CALL | 0.80 | 960.00 |
| 01/13/23 | RWH | COORDINATE BINDERS FOR 1/17 HEARING | 0.10 | 55.00 |
| 01/13/23 | FRY | PROVIDE COMMENTS TO HB RE REDACTION REPLY (.9); COORDINATE FILING WITH R. HOLLANDER RE SAME (.2) | 1.10 | 775.50 |
| 01/13/23 | RWH | COORDINATE VIRTUAL APPEARANCES FOR 1-17 HEARING | 0.10 | 55.00 |
| 01/13/23 | FRY | MULTIPLE EMAILS WITH CO-COUNSEL, UST AND UCC COUNSEL RE ADJOURNMENT OF SEALING AND REDACTION MOTIONS AND IMPACT ON PROFESSIONAL RETENTION ORDERS | 1.20 | 846.00 |
| 01/13/23 | RWH | CALL WITH CHAMBERS RE: POTENTIAL HEARING ADJOURNMENTS | 0.20 | 110.00 |
| 01/13/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL AND UCC COUNSEL RE: SCHEDULING OF HEARING ON SEALING MOTION (.2); CALL WITH F. YUDKIN RE: SAME (.1) | 0.30 | 165.00 |
| 01/13/23 | RWH | REVIEW/REVISE PII REPLY AND SUPPORTING DECLARATIONS (.8); COORDINATE FILING (.1) AND SERVICE (.1) OF SAME | 1.00 | 550.00 |
| 01/13/23 | FP | PREPARE FOR FILING, AND EFILE (1) DECL. OF B. TICHENOR/MOELIS ISO CONSOLIDATION MOTION (.20); (2) SUPPL. DECL. OF M. RENZI ISO CONSOLIDATION MOTION (.20); (3) RESPONSE TO UST OBJ. TO CONSOLIDATION MOTION (.20); DOWNLOAD FILED COPIES OF ALL AND CIRCULATE (.20) | 0.80 | 284.00 |
| 01/13/23 | RWH | CORRESPONDENCES WITH KROLL RE: SUPPLEMENTAL SERVICE | 0.10 | 55.00 |
| 01/13/23 | MDS | REVIEW EMAILS RE: PII MOTION AND SEALING | 0.40 | 480.00 |
| 01/13/23 | MDS | CALL BACK ATTORNEY/CO-COUNSEL R. KANOWITZ RE: PII MOTION AND SEALING | 0.20 | 240.00 |
| 01/13/23 | MDS | REVIEW UST ORDER COMMENTS | 0.50 | 600.00 |
| 01/15/23 | FP | PREPARE AND EFILE (1) NOTICE OF REVISED PROPOSED FINAL ORDER ON CASE MANAGEMENT MOTION (.20); (2) NOTICE OF REVISED PROPOSED FINAL ORDER ON NOL MOTION (.20); (3) NOTICE OF REVISED PROPOSED FINAL ORDER ON WAGES MOTION (.20) | 0.60 | 213.00 |
| 01/15/23 | RWH | COORDINATE FILING OF THREE REVISED ORDERS (.1) AND SERVICE OF SAME (.1) | 0.20 | 110.00 |
| 01/15/23 | RWH | REVISE AGENDA (.1) AND CORRESPONDENCE WITH CO-COUNSEL RE: SAME (.1) | 0.20 | 110.00 |
| 01/15/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL RE: AGENDA AND REVISED ORDERS | 0.10 | 55.00 |

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| 01/16/23 | FP | PREPARE AND EFILE NOTICE OF REVISED PROPOSED ORDER ON ORDINARY COURSE PROFESSIONALS MOTION | 0.20 | 71.00 |
| 01/16/23 | FRY | REVIEW NOTICES OF FINAL ORDERS FOR FILING | 0.30 | 211.50 |
| 01/16/23 | FRY | REVIEW NOTICE OF AGENDA AND PROVIDE COMMENTS | 0.20 | 141.00 |
| 01/16/23 | FP | REVISE NOTICE OF REVISED PROPOSED FINAL ORDER ON REJECTION PROCEDURES MOTION IN PREPARATION FOR FILING (.10); PREPARE AND EFILE NOTICE (.20) | 0.30 | 106.50 |
| 01/16/23 | FP | PREPARE NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JANUARY 17, 2023 FOR FILING | 0.20 | 71.00 |
| 01/16/23 | FP | REVISE NOTICE OF REVISED PROPOSED FINAL ORDER ON PREPETITION CUSTOMER OBLIGATIONS MOTION IN PREPARATION FOR FILING (.10); PREPARE AND EFILE NOTICE (.20) | 0.30 | 106.50 |
| 01/16/23 | FP | PREPARE NOTICE OF REVISED PROPOSED FINAL ORDER ON UTILITIES MOTION FOR FILING | 0.20 | 71.00 |
| 01/16/23 | FP | PREPARE AND EFILE NOTICE OF REVISED PROPOSED FINAL ORDER ON LOAN PROCEDURES MOTION | 0.20 | 71.00 |
| 01/16/23 | FP | PREPARE NOTICES OF REVISED PROPOSED FINAL ORDERS FOR FILING | 0.20 | 71.00 |
| 01/16/23 | FP | EMAILS EXCHANGED WITH ATTORNEY ANIGIAN RE: ZOOM ATTENDANCE/LISTEN IN ON 1/17/2023 HEARINGS (.10); DISCUSS SCHEDULING WITH R. HOLLANDER (.10) | 0.20 | 71.00 |
| 01/16/23 | RWH | REVIEW, REVISE, AND COORDINATE FILING (1.0) AND SERVICE (.2) OF 5 SECOND DAY ORDERS | 1.20 | 660.00 |
| 01/16/23 | RWH | CORRESPONDENCES WITH J. CHAVEZ RE: MSL | 0.10 | 55.00 |
| 01/16/23 | RWH | CORRESPONDENCES WITH R. ANIGIAN RE: REMOTE APPEARANCES | 0.10 | 55.00 |
| 01/16/23 | RWH | PREPARE FOR SECOND DAY HEARINGS, INCLUDING COORDINATE COPIES OF REDLINED ORDERS FOR THE COURTROOM (.2) AND COORDINATE BINDER FOR CO-COUNSEL (.3) | 0.50 | 275.00 |
| 01/16/23 | RWH | REVIEW AND REVISE (.4) AND COORDINATE FILING (.1) AND SERVICE (.1) OF AGENDA | 0.60 | 330.00 |
| 01/17/23 | FRY | PREPARE FOR (.4) AND ATTENDANCE AT HEARING (.6) | 1.00 | 705.00 |
| 01/17/23 | FP | REVIEW DOCUMENTS/EMAILS AND DISCUSS LATE NIGHT FILINGS WITH ATTORNEY | 0.20 | 71.00 |
| 01/17/23 | FP | PREPARE AND EFILE NOTICE OF ENTRY INTO LOAN SETTLEMENT AGREEMENT (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20) | 0.40 | 142.00 |
| 01/17/23 | FP | REVIEW COURT NOTICES RE: RESCHEDULED HEARINGS FROM 1/17/23 TO 1/24/23 AND 3/13/23 (.20); UPDATE CALENDAR (.10) | 0.30 | 106.50 |
| 01/17/23 | FP | REVIEW AND DOWNLOAD SIGNED ORDERS | 0.20 | 71.00 |
| 01/17/23 | RWH | CORRESPONDENCES WITH KROLL RE: SERVICE OF SECOND DAY ORDERS | 0.10 | 55.00 |

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| 01/17/23 | RWH | ATTEND SECOND DAY HEARING | 0.60 | 330.00 |
| 01/17/23 | RWH | CALL WITH CO-COUNSEL RE: SECOND DAY HEARING | 0.10 | 55.00 |
| 01/17/23 | RWH | CORRESPONDENCE WITH CHAMBERS RE: CONFIDENTIAL CRITICAL VENDOR DATA | 0.20 | 110.00 |
| 01/17/23 | RWH | SUBMIT FINAL ORDERS TO CHAMBERS | 0.10 | 55.00 |
| 01/18/23 | FP | REVIEW TRANSCRIPT OF 1/17/23 HEARING RECEIVED FROM TRANSCRIBER AND FORWARD VIA EMAIL TO K&E (.20); FILESITE TRANSCRIPT AND PROCESS PAYMENT (.20) | 0.40 | 142.00 |
| 01/18/23 | FP | REVIEW, DOWNLOAD AND FILESITE SIGNED ORDER SHORTENING TIME (DN 314) RE: 1/24/23 HEARING (.10) AND UPDATE CALENDAR (.10) | 0.20 | 71.00 |
| 01/18/23 | RWH | CORRESPONDENCES WITH KROLL RE: HEARING ON WALLET MOTION | 0.10 | 55.00 |
| 01/18/23 | RWH | CALL WITH CHAMBERS (.1) AND CORRESPONDENCE WITH R. EARL (.1) RE: AMENDED INSURANCE ORDER | 0.20 | 110.00 |
| 01/18/23 | RWH | STATUS CALL WITH CO-COUNSEL | 0.10 | 55.00 |
| 01/18/23 | FP | EMAILS FROM K&E REQUESTING TRANSCRIPT FROM 1/17/23 HEARING (.10); PREPARE AND SEND REQUEST TO TRANSCRIBER VIA EMAIL REQUESTING TRANSCRIPT (.10) | 0.20 | 71.00 |
| 01/19/23 | MDS | REVIEW DRAFT LETTER TO COURT - CONFERENCE | 0.50 | 600.00 |
| 01/19/23 | MDS | CORRESP. TO CO-COUNSEL R. HOWELL RE: REQUEST FOR CONFERENCE | 0.20 | 240.00 |
| 01/19/23 | MDS | REVIEW LETTER TO COURT WITH K&E/HB TEAMS | 0.50 | 600.00 |
| 01/19/23 | FRY | MULTIPLE EMAILS RE SCHEDULING CONFERENCE ON DISPUTE RE KERP AND MOELIS RETENTION | 0.50 | 352.50 |
| 01/20/23 | FRY | REVIEW AMENDED RESPONSE RE REDACTION | 0.20 | 141.00 |
| 01/20/23 | MDS | CONFERENCE WITH CO-COUNSEL RE: MONDAY'S HEARING | 0.70 | 840.00 |
| 01/20/23 | MDS | PREPARE FOR MONDAY'S HEARING | 0.90 | 1,080.00 |
| 01/20/23 | FRY | REVIEW LETTER IN RESPONSE TO SCHEDULING ISSUES AND FINALIZE SAME (.3); EMAIL TO COURT RE SAME (.2) | 0.50 | 352.50 |
| 01/20/23 | FP | PREPARE AND EFILE AMENDED RESPONSE TO UST OBJECTION TO CONSOLIDATION AND REDACTION MOTION (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20) | 0.40 | 142.00 |
| 01/20/23 | MDS | CALL BACK CO-COUNSEL J. SUSSBERG RE: HEARINGS | 0.50 | 600.00 |
| 01/20/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL RE: TODAY'S FILINGS | 0.10 | 55.00 |
| 01/20/23 | MDS | REVIEW J. SUSSBERG / R. STARK EMAILS - HEARINGS | 0.40 | 480.00 |
| 01/20/23 | FP | PREPARE AND EFILE STATEMENT WITH RESPECT TO WALLET MOTION (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20) | 0.40 | 142.00 |
| 01/20/23 | RWH | COORDINATE FILING (.1) AND SERVICE (.1) OF AMENDED PII REPLY | 0.20 | 110.00 |
| 01/20/23 | MDS | CORRESP. TO J. SUSSBERG RE: MONDAY'S HEARING | 0.30 | 360.00 |

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| 01/20/23 | MDS | PREPARE FOR 1/23 CONFERENCE | 0.60 | 720.00 |
| 01/21/23 | FRY | EMAIL TO COURT RE SCHEDULING CONFERENCE | 0.10 | 70.50 |
| 01/21/23 | FRY | EMAIL TO K&E RE SCHEDULING CONFERENCE | 0.10 | 70.50 |
| 01/22/23 | FRY | CONFERENCE WITH F. PETRIE RE SEALING OBJECTION (.2); EMAIL TO UST RE SAME (.2) | 0.40 | 282.00 |
| 01/22/23 | FRY | FOLLOW UP CALL WITH CO-COUNSEL RE SCHEDULING CONFERENCE | 0.20 | 141.00 |
| 01/22/23 | FRY | REVIEW COMMITTEE RESPONSE RE SCHEDULING | 0.20 | 141.00 |
| 01/23/23 | FP | REVIEW SEVERAL COURT NOTICES RE: ADJOURNMENTS AND RESCHEDULED HEARINGS AND UPDATE CALENDAR | 0.30 | 106.50 |
| 01/23/23 | FP | DOWNLOAD AND FILESITE FILED KERP PLEADINGS - REPLY, MOTION TO SEAL, ORDER TO SHORTEN TIME, GARTRELL DECLARATION, CROWELL DECLARATION (.50); DOWNLOAD AND FILESITE SIGNED OST (DN 353) REVIEW AND CALENDAR (.20) | 0.70 | 248.50 |
| 01/23/23 | FRY | EMAIL TO R. HOLLANDER RE ORDER SHORTENING TIME | 0.20 | 141.00 |
| 01/23/23 | MDS | TELEPHONE FROM ATTORNEY/CO-COUNSEL J. SUSSBERG RE: PRESENTATION MONDAY | 0.70 | 840.00 |
| 01/23/23 | MDS | APPEARANCE AT COURT CONFERENCE | 0.80 | 960.00 |
| 01/23/23 | MDS | TELEPHONE FROM ACCOUNTANT RENZI RE: COURT HEARING | 0.50 | 600.00 |
| 01/23/23 | FP | PREPARE AND EFILE AFFIDAVIT/PROOF OF PUBLICATION (NEW YORK TIMES) (.20); DOWNLOAD, FILESITE AND CIRCULATE FILED COPY (.20) | 0.40 | 142.00 |
| 01/23/23 | FRY | EMAILS WITH UST RE EXTENSION OF OBJECTION DEADLINE ON BID PROCEDURES AND BAR DATE | 0.20 | 141.00 |
| 01/24/23 | RWH | CALL WITH CO-COUNSEL RE: UCC AND UST EXTENSION REQUESTS | 0.20 | 110.00 |
| 01/24/23 | RWH | COORDINATE FILING OF ADDITIONAL K&E PHVS | 0.20 | 110.00 |
| 01/24/23 | RWH | CALL WITH F. YUDKIN RE: STATUS AND UCC CALL | 0.40 | 220.00 |
| 01/24/23 | RWH | CALL (.1) AND CORRESPONDENCE (.1) WITH CHAMBERS RE: UCC AND UST EXTENSION REQUESTS | 0.20 | 110.00 |
| 01/25/23 | FRY | FOLLOW UP CONFERENCE WITH R. HOLLANDER RE EXTENSION DEADLINE | 0.20 | 141.00 |
| 01/25/23 | RWH | COORDINATE SERVICE OF 1-24 FILINGS | 0.20 | 110.00 |
| 01/25/23 | FP | EMAIL J&J TRANSCRIPTION REQUESTING TRANSCRIPT OF 1/23/2023 HEARING (.10); EMAIL J&J REQUESTING TO BE INCLUDED ON LIST TO RECEIVE ALL FUTURE TRANSCRIPTS (.10) | 0.20 | 71.00 |
| 01/25/23 | FRY | CONFERENCE WITH UST RE PENDING MOTIONS AND OBJECTION DEADLINES | 0.40 | 282.00 |
| 01/25/23 | FRY | CONFERENCE WITH R. HOLLANDER RE EXTENSION OF OBJECTION DEADLINES | 0.10 | 70.50 |
| 01/25/23 | FP | DOWNLOAD AND FILESITE FILED PLEADINGS FROM 1/24/2023 | 0.20 | 71.00 |

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| 01/25/23 | FP | REVIEW, FILESITE AND CIRCULATE TRANSCRIPT OF 1/23/2023 HEARING RECEIVED (.20) AND PROCESS INVOICE (.10) | 0.30 | 106.50 |
| 01/26/23 | RWH | REVIEW AND REVISE AGENDA (.2); COORDINATE FILING AND SERVICE OF SAME (.1) | 0.30 | 165.00 |
| 01/26/23 | FP | REVISE AGENDA FOR 1/27/23 HEARING (.10) AND PREPARE FOR FILING (.10); EFILE AGENDA (.10); DOWNLOAD FILED COPY AND CIRCULATE (.10) | 0.40 | 142.00 |
| 01/26/23 | FP | REVIEW INFORMATION AND DRAFT ADJOURNMENT REQUEST RE: WALLET MOTION (.20); CIRCULATE FOR REVIEW (.10) | 0.30 | 106.50 |
| 01/26/23 | FP | FINALIZE ADJOURNMENT REQUEST AND EMAIL TO CHAMBERS | 0.20 | 71.00 |
| 01/26/23 | MDS | CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: PENDING HEARING | 0.40 | 480.00 |
| 01/26/23 | MDS | REVIEW LETTER TO CHAMBERS | 0.20 | 240.00 |
| 01/26/23 | FP | REVIEW KROLL WEBSITE FOR ALL OBJECTIONS FILED AND REVISE ADJOURNMENT REQUEST TO INCLUDE ALL RE: WALLET MOTION (1.00); CIRCULATE REVISED ADJOURNMENT REQUEST TO ATTORNEYS AND DISCUSS (.20) | 1.20 | 426.00 |
| 01/26/23 | FP | PREPARE AND EFILE NOTICE OF FILING OF REVISED PROPOSED ORDER APPROVING RETENTION PROGRAM (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20) | 0.40 | 142.00 |
| 01/26/23 | RWH | CORRESPONDENCES (MULTIPLE) TO/FROM UST AND CO-COUNSEL RE: CALL WITH UST RE: KIRKLAND RETENTION ORDER AND BAR DATE ORDER | 0.20 | 110.00 |
| 01/26/23 | RWH | CALLS WITH CHAMBERS (X2) (.2 AND .3) RE: ADJOURNMENT AND EXTENSION REQUESTS | 0.50 | 275.00 |
| 01/26/23 | RWH | CORRESPONDENCES WITH F. PISANO RE: WALLET ADJOURNMENT (.1); REVIEW AND REVISE SAME (.2); COORDINATE SUBMISSION OF SAME (.1) | 0.40 | 220.00 |
| 01/27/23 | FP | EMAILS WITH J&J TRANSCRIPTION REQUESTING TRANSCRIPT OF 1/27/23 HEARING | 0.20 | 71.00 |
| 01/27/23 | RWH | CALL WITH F. YUDKIN RE: REDACTIONS (.1); CALL WITH F. PISANO RE: SAME (.1) | 0.20 | 110.00 |
| 01/27/23 | FP | PREPARE AND EFILE NOTICE OF PROPOSED ENTRY INTO LOAN SETTLEMENT AGREEMENT WITH BACKBONE MINING | 0.30 | 106.50 |
| 01/27/23 | FRY | FORWARD EMAIL FROM COURT RE HEARING TO BE HELD VIA ZOOM (.1); FOLLOW UP RE SAME (.1) | 0.20 | 141.00 |
| 01/29/23 | FRY | REVIEW NOTICE OF AGENDA FOR FILING | 0.20 | 141.00 |
| 01/29/23 | FP | PREPARE FOR FILING, AND EFILE DECLARATION OF MARK A. RENZI IN SUPPORT OF DEBTORS' MOTION FOR ENTRY OF AN ORDER SETTING BAR DATES, SUBMITTING POC'S, ETC. | 0.40 | 142.00 |

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 Client/Matter No. 65365-0001

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 February 27, 2023
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| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|---|--------------|---------------|
| 01/29/23 | RWH | COORDINATE FILING (.7), SERVICE (.1), AND COURTESY COPIES (.1) OF (I) BID PROCEDURES REPLY, (II) BID PROCEDURES DECLARATION, (III) BAR DATE DECLARATION, (IV) REVISED BID PROCEDURES ORDER, (V) REVISED BAR DATE ORDER, AND (VI) AGENDA | 0.90 | 495.00 |
| 01/29/23 | FP | PREPARE FOR FILING, AND EFILE DEBTORS' REPLY TO THE UST OBJECTION TO THE DEBTORS' BIDDING PROCEDURES MOTION | 0.40 | 142.00 |
| 01/29/23 | FP | PREPARE FOR FILING, AND EFILE NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JANUARY 30, 2023 | 0.40 | 142.00 |
| 01/29/23 | FP | PREPARE FOR FILING, AND EFILE NOTICE OF FILING OF REVISED PROPOSED ORDER APPROVING THE DEBTORS' BAR DATE MOTION | 0.40 | 142.00 |
| 01/30/23 | FP | REVIEW TRANSCRIPT RECEIVED FROM J&J RE: 1/27/23 HEARING (.10); FILESITING AND CIRCULATE (.10); FORWARD TRANSCRIPT TO K&E (.10); PROCESS INVOICE PAYMENT (.10) | 0.40 | 142.00 |
| 01/30/23 | MDS | CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: COURT APPEARANCE | 0.50 | 600.00 |
| 01/30/23 | FP | REVIEW COURT NOTICES AND UPCOMING DATES AND DEADLINES FOR 1/30 HGS. RESCHEDULED TO 2/21 AND 3/13 | 0.20 | 71.00 |
| 01/30/23 | FP | PREPARE AND EFILE (1) NOTICE OF AMENDED AGENDA (.20); (2) NOTICE OF FILING OF FURTHER REVISED PROP. ORDER APPROVING BIDDING PROCEDURES (.20) | 0.40 | 142.00 |
| 01/30/23 | FRY | EMAILS WITH CO-COUNSEL RE SUBMISSION OF ORDERS TO COURT FOLLOWING HEARING | 0.20 | 141.00 |
| 01/31/23 | FP | REVIEW FILED PLEADINGS, DOWNLOAD AND FILESITING FILED COPIES | 0.50 | 177.50 |
| 01/31/23 | FP | DOWNLOAD AND FILESITING SIGNED BAR DATE ORDER (DN 440) (.10) AND CALENDAR (.10) | 0.20 | 71.00 |
| 01/31/23 | FP | REVIEW COURT NOTICES RE RETENTION HEARINGS RESCHEDULED TO 2/3 AND 2/8 (.10); UPDATE CALENDAR (.10) | 0.20 | 71.00 |

CLAIMS ADMINISTRATION AND OBJECTIONS

5.50 3,240.50

| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|--|--------------|---------------|
| 01/05/23 | RWH | CALL WITH CREDITOR RE CLAIMS FORM | 0.10 | 55.00 |
| 01/09/23 | FRY | REVIEW FINAL BAR DATE MOTION FOR FILING | 0.30 | 211.50 |
| 01/09/23 | RWH | COORDINATE FILING (.1) AND SERVICE (.1) OF BAR DATE MOTION; CORRESPONDENCES WITH CO-COUNSEL RE: SAME (.1) | 0.30 | 165.00 |
| 01/09/23 | RWH | COORDINATE FILING (.2) AND SERVICE (.1) OF BAR DATE MOTION | 0.30 | 165.00 |
| 01/09/23 | FP | PREPARE FOR FILING MOTION TO APPROVE BAR DATE WITH SUPPORTING DOCUMENTS AND EXHIBITS A - E (.70); PREPARE AND EFILE MOTION AND SUPPORTING DOCUMENTS/EXHIBITS (.30) | 1.00 | 355.00 |

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|-------------|-----------------|--|--------------|---------------|
| 01/10/23 | FP | DOWNLOAD FILED COPY OF BAR DATE MOTION (DN 225) WITH SUPPORTING DOCUMENTS AND EXHIBITS | 0.20 | 71.00 |
| 01/18/23 | RWH | CORRESPONDENCE WITH CREDITOR | 0.10 | 55.00 |
| 01/19/23 | RWH | RESPOND TO CREDITOR INQUIRY | 0.10 | 55.00 |
| 01/22/23 | FRY | REVIEW UST COMMENTS TO BAR DATE MOTION | 0.30 | 211.50 |
| 01/23/23 | FRY | REVIEW EMAIL FROM UST RE BAR DATE (.2); EMAIL TO K&E RE SAME (.1) | 0.30 | 211.50 |
| 01/24/23 | FRY | REVIEW EMAIL FROM K&E RE COMMENTS TO BAR DATE ORDER (.2); EMAIL TO UST RE SAME (.2) | 0.40 | 282.00 |
| 01/24/23 | FRY | CALL WITH K&E AND H&B RE PROOF OF CLAIM FORM | 0.40 | 282.00 |
| 01/25/23 | FRY | REVIEW FURTHER REVISIONS TO BAR DATE (.1); EMAIL TO UST RE SAME (.1) | 0.20 | 141.00 |
| 01/25/23 | FRY | REVIEW UST COMMENTS TO BAR DATE MOTION | 0.20 | 141.00 |
| 01/25/23 | FRY | REVIEW RESPONSES TO UST REQUESTS ON BAR DATE MOTION | 0.20 | 141.00 |
| 01/25/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL RE: BAR DATE ORDER | 0.10 | 55.00 |
| 01/26/23 | FRY | CONFERENCE WITH THE UST RE BAR DATE ORDER | 0.20 | 141.00 |
| 01/26/23 | RWH | CALL WITH UST RE: BAR DATE MOTION/POC FORM | 0.20 | 110.00 |
| 01/27/23 | RWH | REVIEW CORRESPONDENCES RE: REVISIONS TO BAR DATE ORDER AND POC FORMS | 0.10 | 55.00 |
| 01/29/23 | FRY | REVIEW BAR DATE DECLARATION (.2); REVIEW REVISED BAR DATE ORDER (.2) | 0.40 | 282.00 |
| 01/31/23 | RWH | REVIEW CORRESPONDENCES RE: SERVICE OF BAR DATE ORDER | 0.10 | 55.00 |

EMPLOYEE BENEFITS/PENSIONS **53.40** **46,473.50**

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|-------------|-----------------|--|--------------|---------------|
| 01/06/23 | RWH | CORRESPONDENCE WITH UST RE: SUPPLEMENTAL KERP INFORMATION | 0.10 | 55.00 |
| 01/11/23 | FRY | REVIEW UST OBJECTIONS TO SEALING, REDACTION AND KERP MOTIONS | 1.00 | 705.00 |
| 01/13/23 | RWH | CORRESPONDENCES TO/FROM F. PETRIE AND F. YUDKIN RE: KERP HEARING | 0.50 | 275.00 |
| 01/13/23 | FRY | REVIEW KERP OBJECTION | 0.20 | 141.00 |
| 01/13/23 | RWH | REVIEW UCC KERP OBJECTION | 0.10 | 55.00 |
| 01/13/23 | FRY | MULTIPLE EMAILS WITH UST AND CO-COUNSEL RE KERP HEARING | 0.60 | 423.00 |
| 01/13/23 | RWH | CALL WITH F. YUDKIN RE: KERP HEARING | 0.20 | 110.00 |
| 01/14/23 | MDS | CONFERENCE CO-COUNSEL RE: PENDING MATTERS - KEIP/KERP | 0.60 | 720.00 |
| 01/16/23 | FRY | EMAIL TO K&E RE SCHEDULING OF KERP | 0.10 | 70.50 |

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| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|--|--------------|---------------|
| 01/17/23 | RWH | REVIEW DOCKET AND CORRESPONDENCES WITH F. YUDKIN RE: KERP HEARING | 0.10 | 55.00 |
| 01/18/23 | MDS | CONFERENCE WITH CO-COUNSEL RE: KERP HEARING - EVIDENCE | 0.50 | 600.00 |
| 01/18/23 | RWH | REVIEW/ANALYZE UCC SUPPLEMENTAL KERP FILING AND RELATED DECLARATION | 0.40 | 220.00 |
| 01/18/23 | FRY | CONFERENCE - K&E RE KERP HEARING | 0.30 | 211.50 |
| 01/18/23 | FRY | EMAILS RE SCHEDULING OF KERP HEARING | 0.10 | 70.50 |
| 01/18/23 | FRY | REVIEW COMMITTEE OBJECTION TO KERP AND CORRESPONDING MOTION TO SEAL | 0.40 | 282.00 |
| 01/19/23 | RWH | CALL WITH F. YUDKIN RE: KERP DISPUTE | 0.30 | 165.00 |
| 01/19/23 | MDS | CONFERENCE WITH CO-COUNSEL RE: SCHEDULING - KERP | 0.50 | 600.00 |
| 01/19/23 | MDS | CORRESP. TO CO-COUNSEL RE: SCHEDULING - KERP | 0.30 | 360.00 |
| 01/19/23 | MDS | CORRESP. TO J. SUSSBERG RE: UCC ISSUES/MOELIS | 0.20 | 240.00 |
| 01/20/23 | RWH | REVIEW UST OBJECTION TO UCC SEALING MOTION | 0.10 | 55.00 |
| 01/20/23 | RWH | COORDINATE LETTER TO COURT RE: KERP (.1); CALLS WITH F. YUDKIN RE: SAME (.2) | 0.30 | 165.00 |
| 01/20/23 | RWH | REVIEW UST OBJECTION TO UCC SEALING MOTION | 0.10 | 55.00 |
| 01/22/23 | WAU | CONFERENCE CALL WITH COLE SCHOTZ / K&E TEAMS RE: KERP ISSUES AND STRATEGY AND EMAILS RE: SAME | 0.30 | 285.00 |
| 01/22/23 | FP | COORDINATE FILING WITH F. YUDKIN AND R. HOLLANDER (.4); FINALIZE AND FILE REPLY, SUPPORTING DECLARATIONS, MOTION TO SEAL, AND APPLICATION TO SHORTEN TIME REGARDING THE KERP (2.8) | 3.20 | 1,136.00 |
| 01/22/23 | MDS | REVIEW KEIP / KERP MOTION AND OBJECTION IN PREPARATION FOR CO-COUNSEL CALL | 1.90 | 2,280.00 |
| 01/22/23 | RWH | REVIEW AND REVISE REPLY, SUPPORTING DECLARATIONS, MOTION TO SEAL AND APPLICATION TO SHORTEN REGARDING THE KERP (1.4); MULTIPLE EMAILS WITH CO- COUNSEL K&E RE SAME (.4); COORDINATE FILING WITH F. YUDKIN AND F. PISANO (.4) | 3.20 | 1,760.00 |
| 01/22/23 | FRY | EMAILS WITH K&E RE REDACTION OF KERP RESPONSE | 0.20 | 141.00 |
| 01/22/23 | FRY | REVIEW AND REVISE REPLY, SUPPORTING DECLARATIONS, MOTION TO SEAL AND APP TO SHORTEN TIME REGARDING THE KERP (1.4); MULTIPLE EMAILS WITH CO-COUNSEL K&E RE SAME (.4); COORDINATE FILING WITH R. HOLLANDER AND F. PISANO (.4) | 3.20 | 2,256.00 |
| 01/22/23 | MDS | TELEPHONE FROM CO-COUNSEL K&E RE: KEIP / KERP MOTION AND OBJECTION IN PREPARATION FOR CO- COUNSEL CALL | 0.50 | 600.00 |
| 01/22/23 | FRY | REVIEW RESPONSE ON KERP AND SUPPORTING DECLARATIONS | 0.90 | 634.50 |
| 01/22/23 | WAU | REVIEW AND COMMENT ON REPLY TO KERP OBJECTIONS AND SUPPORTING DECLARATIONS | 2.10 | 1,995.00 |

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|-------------|-----------------|---|--------------|---------------|
| 01/22/23 | WAU | REVIEW KERP / KEIP MOTIONS/OBJECTIONS AND CORRESPONDENCE RELATING TO SAME | 1.20 | 1,140.00 |
| 01/23/23 | MDS | TELEPHONE FROM ACCOUNTANT RENZI RE: UCC OBJECTION | 0.40 | 480.00 |
| 01/23/23 | FRY | EMAIL FROM UST RE SEALING MOTIONS ON KERP | 0.20 | 141.00 |
| 01/23/23 | MDS | CONFERENCE WITH CO-COUNSEL W. USATINE POST-STATUS HEARING | 0.60 | 720.00 |
| 01/23/23 | FRY | MULTIPLE EMAILS WITH CO-COUNSEL AND PROFESSIONALS RE KERP HEARING AND PREPARATION | 0.50 | 352.50 |
| 01/23/23 | RWH | REVIEW UST KERP SEALING OBJECTION | 0.10 | 55.00 |
| 01/23/23 | MDS | REVIEW M. CROWELL KERP - FINAL DOCUMENT POSTED | 0.80 | 960.00 |
| 01/23/23 | FRY | EMAIL WITH UST RE SEALED DECLARATIONS | 0.20 | 141.00 |
| 01/23/23 | FRY | ATTEND SCHEDULING CONFERENCE WITH JUDGE KAPLAN RE KERP HEARING | 0.60 | 423.00 |
| 01/23/23 | MDS | REVIEW EXTENSIVE EMAILS BETWEEN UCC AND K&E | 1.90 | 2,280.00 |
| 01/23/23 | WAU | REVIEW MULTIPLE EMAILS RE: UCC MEETING, INCLUDING INFORMATION REQUESTS AND PROPOSED RESPONSES | 0.50 | 475.00 |
| 01/23/23 | MDS | REVIEW AND REVISE M. CROWELL DECLARATION AND CORRESPONDENCE WITH CO-COUNSEL | 1.70 | 2,040.00 |
| 01/23/23 | MDS | REVIEW UCC OBJECTION AND EXHIBITS (2.0); CONFERENCE WITH CO-COUNSEL RE KERP (.6) | 2.60 | 3,120.00 |
| 01/23/23 | FRY | EMAIL RE ORDER SHORTENING TIME ON SEAL MOTION AS IT RELATES TO KERP | 0.10 | 70.50 |
| 01/23/23 | WAU | ATTEND SCHEDULING CONFERENCE BEFORE JUDGE KAPLAN RE KERP | 0.60 | 570.00 |
| 01/23/23 | MDS | CORRESP. TO ATTORNEY/CO-COUNSEL J. SUSSBERG RE: UCC COMMENTS | 0.30 | 360.00 |
| 01/23/23 | RWH | CONFERENCE WITH F. YUDKIN RE: KERP SCHEDULING HEARING | 0.30 | 165.00 |
| 01/23/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL RE: KERP | 0.30 | 165.00 |
| 01/24/23 | WAU | ATTEND DEBTORS/UCC MEETING RE: KERP AND OTHER TOPICS | 1.30 | 1,235.00 |
| 01/24/23 | FRY | ATTEND UCC MEETING RE KERP AND MOELIS RETENTION | 1.30 | 916.50 |
| 01/24/23 | MDS | REVIEW OBJECTIONS AND CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: KERP DISCUSSIONS | 0.60 | 720.00 |
| 01/24/23 | MDS | SEVERAL EMAILS WITH J. SUSSBERG RE: KERP/MOELIS AND OFFERED CONCESSIONS | 0.80 | 960.00 |
| 01/24/23 | MDS | REVIEW 408 PROPOSAL AND COMMENT | 0.70 | 840.00 |
| 01/24/23 | FRY | EMAILS WITH M. SIROTA RE KERP HEARING | 0.20 | 141.00 |
| 01/24/23 | FRY | MULTIPLE EMAILS WITH K&E AND MOELIS RE RETENTION REPLY AND DECLARATION (.9); REVIEW AND REVISE REPLY AND MOELIS DECLARATION (1.5); COORDINATE FILING AND SERVICE WITH F. PISANO AND R. HOLLANDER (.6) | 3.00 | 2,115.00 |
| 01/24/23 | WAU | REVIEW MULTIPLE EMAILS RE: UCC MEETING RE: KERP AND ISSUES TO BE ADDRESSED | 0.30 | 285.00 |

COLE SCHOTZ P.C.

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|-------------|-----------------|---|--------------|---------------|
| 01/24/23 | RWH | REVIEW UCC'S M3 DECLARATION | 0.10 | 55.00 |
| 01/24/23 | FRY | CALL WITH UST RE KERP DEPOSITIONS AND RECEIPT OF COMMITTEE UNREDACTED PAPERS | 0.30 | 211.50 |
| 01/25/23 | MDS | CORRESP. TO ATTORNEY/CO-COUNSEL J. SUSSBERG RE: REVIEW EMAILS ON SETTLEMENT WITH UCC, MOELIS AND KERP | 2.80 | 3,360.00 |
| 01/25/23 | MDS | CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: REVISED COURT SCHEDULE - RESOLUTION ON KERP | 0.70 | 840.00 |
| 01/25/23 | FRY | CONFERENCE WITH M. SIROTA RE UCC SEALED DECLARATION (.2.) FOLLOW UP EMAIL RE SAME (.2) | 0.40 | 282.00 |
| 01/25/23 | MDS | REVIEW DOCKET - REDACTIONS | 0.20 | 240.00 |
| 01/25/23 | FRY | REVIEW EMAIL RE RESOLUTION OF KERP OBJECTION | 0.20 | 141.00 |
| 01/25/23 | RWH | CALLS TO/FROM CHAMBERS (X2) (.1) AND F. YUDKIN (.1) RE: UPCOMING HEARINGS; CALL WITH F. YUDKIN (POST F. YUDKIN CALL WITH K&E) (.1) RE: SAME; CALL WITH F. YUDKIN AND CHAMBERS (.1) RE: SAME; DRAFT CORRESPONDENCE TO CHAMBERS RE: SAME (.4); CALL WITH UST (.3); CALL WITH F. YUDKIN AND F. PETRIE (.3); CALL WITH F. YUDKIN RE: SAME (.2); REVISE CORRESPONDENCE TO CHAMBERS RE: SAME (.1) | 1.70 | 935.00 |
| 01/25/23 | MDS | TELEPHONE FROM CLIENT J. MAYERS RE: REDACTIONS | 0.20 | 240.00 |
| 01/25/23 | FRY | TELEPHONE TO COURT RE RESOLUTION OF UCC OBJECTION TO KERP | 0.10 | 70.50 |
| 01/25/23 | MDS | TELEPHONE FROM ATTORNEY/CO-COUNSEL RE: REDACTIONS | 0.40 | 480.00 |
| 01/25/23 | FRY | MULTIPLE EMAILS FROM UST AND TO CO-COUNSEL RE UST PARTICIPATION IN KERP DEPOSITIONS | 0.30 | 211.50 |
| 01/26/23 | RWH | COORDINATE PRESENTER LINES FOR DEBTORS' COUNSEL, REPRESENTATIVE, AND CONSULTANT | 0.20 | 110.00 |
| 01/26/23 | FRY | CALL TO COURT RE KERP HEARING | 0.20 | 141.00 |
| 01/26/23 | RWH | COORDINATE FILING (.1) AND SERVICE (.1) OF REVISED PROPOSED KERP ORDER | 0.20 | 110.00 |
| 01/26/23 | FRY | MULTIPLE CALLS WITH UST AND COURT RE RESOLUTION OF KERP HEARING | 0.40 | 282.00 |
| 01/26/23 | RWH | CORRESPONDENCES (MULTIPLE) TO/FROM CO-COUNSEL RE: KERP RESOLUTION, INCLUDING WITHDRAWAL OF UST OBJECTIONS | 0.20 | 110.00 |
| 01/27/23 | MDS | ATTEND COURT HEARING VIA ZOOM | 0.50 | 600.00 |
| 01/27/23 | RWH | SUBMIT FINAL KERP ORDER TO COURT | 0.20 | 110.00 |
| 01/27/23 | FRY | ATTEND HEARING ON KERP | 0.50 | 352.50 |

FEE APPLICATION PREPARATION**20.60 8,765.50**

| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|---|--------------|---------------|
| 01/04/23 | FP | PREPARATION FOR MONTHLY FEE STATEMENT | 1.00 | 355.00 |
| 01/04/23 | FP | CONTINUED PREPARATION FOR MONTHLY FEE STATEMENT | 1.60 | 568.00 |

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|-------------|-----------------|--|--------------|---------------|
| 01/04/23 | FRY | PREPARE MONTHLY FEE STATEMENT | 0.40 | 282.00 |
| 01/05/23 | FRY | WORK ON FIRST MONTHLY FEE STATEMENT | 1.00 | 705.00 |
| 01/05/23 | FP | REVIEW F. YUDKIN COMMENTS TO FEE STATEMENT AND WORK ON UPDATES TO TIME ENTRIES | 1.00 | 355.00 |
| 01/05/23 | FP | REVIEW REVISED SUMMARY AND FORWARD TO F. YUDKIN FOR REVIEW | 0.20 | 71.00 |
| 01/06/23 | FP | WORK ON REVISIONS RE: TIME ENTRIES FOR MONTHLY FEE STATEMENT | 1.10 | 390.50 |
| 01/09/23 | FP | WORK ON MONTHLY FEE STATEMENT REVIEW AND REVISIONS TO TIME ENTRIES | 0.80 | 284.00 |
| 01/10/23 | FP | WORK ON MONTHLY FEE STATEMENT TIME ENTRIES REVISIONS | 0.80 | 284.00 |
| 01/10/23 | FRY | CONTINUED WORK ON FIRST MONTHLY FEE STATEMENT | 0.50 | 352.50 |
| 01/11/23 | FP | REVIEW UPDATES AND DISCUSS TIME ENTRIES WITH F. YUDKIN | 0.20 | 71.00 |
| 01/11/23 | FP | WORK ON MONTHLY FEE STATEMENT REVISIONS TO TIME ENTRIES | 0.80 | 284.00 |
| 01/13/23 | FP | WORK ON MONTHLY FEE STATEMENT - REVISIONS TO TIME ENTRIES | 0.70 | 248.50 |
| 01/17/23 | FP | WORK ON CS MONTHLY FEE STATEMENT TIME ENTRIES | 0.70 | 248.50 |
| 01/19/23 | FP | DRAFT MONTHLY FEE STATEMENT FOR NOVEMBER - DECEMBER, INCLUDING INSERTING PROFESSIONAL FEES AND COSTS | 0.50 | 177.50 |
| 01/20/23 | FP | PREPARE FINAL DRAFT OF MONTHLY FEE STATEMENT AND SEND TO F. YUDKIN WITH SUMMARY FOR REVIEW | 0.30 | 106.50 |
| 01/25/23 | FP | PREPARE AND EFILE H&B NOV/DEC. 2022 MONTHLY FEE STATEMENT (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20) | 0.40 | 142.00 |
| 01/25/23 | RWH | COORDINATE FILING OF H&B MONTHLY FEE STATEMENT | 0.20 | 110.00 |
| 01/26/23 | FP | WORK ON CS MONTHLY FEE STATEMENT (.10) AND SEND TO R. HOLLANDER FOR REVIEW (.10); REVIEW INVOICES (.10) AND DISCUSS WITH F. YUDKIN (.10) AND CIRCULATE TO R. HOLLANDER (.10) | 0.50 | 177.50 |
| 01/26/23 | RWH | CALL WITH F. YUDKIN (.1) AND CONFERENCE WITH F. PISANO (.3) RE: FIRST MFS | 0.40 | 220.00 |
| 01/30/23 | FP | WORK ON CS NOV-DEC. MONTHLY FEE STATEMENT (.20); WORK ON REVISIONS AND UPDATES (.20); CALLS WITH ACCOUNTING AND ATTORNEY RE: CHANGES ON INVOICE (.20) | 0.60 | 213.00 |
| 01/30/23 | FP | WORK ON UPDATED DRAFT/CORRECTIONS (.20); FORWARD TO R. HOLLANDER (.10) | 0.30 | 106.50 |
| 01/30/23 | RWH | CORRESPONDENCES WITH F. YUDKIN, F. PISANO, AND ACCOUNTING RE: INVOICE | 0.10 | 55.00 |

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|-------------|-----------------|--|--------------|---------------|
| 01/30/23 | FP | WORK ON CS MONTHLY FEE STATEMENT (.20); REVIEW DRAFT SUMMARY (.10) AND FORWARD TO R. HOLLANDER (.10); DISCUSS COMMENTS AND REVISIONS (.10) AND EMAIL TO ACCOUNTING FOR UPDATES (.10) | 0.60 | 213.00 |
| 01/31/23 | FP | PREPARE AND FILE FINAL CS MFS WITH FINAL INVOICE (.20); DOWNLOAD FILED COPY AND FILESITE (.20) | 0.40 | 142.00 |
| 01/31/23 | FP | REVIEW INVOICE AND PREPARE IN FINAL FOR FILING OF MFS | 0.20 | 71.00 |
| 01/31/23 | RWH | REVIEW AND REVISE INVOICE (1.1); REVIEW AND REVISE MONTHLY FEE STATEMENT (1.5); COORDINATE FILING (.1) AND SERVICE (.1) OF SAME | 2.80 | 1,540.00 |
| 01/31/23 | FRY | FINAL REVIEW OF FEE STATEMENT FOR FILING | 0.30 | 211.50 |
| 01/31/23 | FP | REVIEW R. HOLLANDER COMMENTS TO CS MFS AND WORK ON REVISIONS (.20); FORWARD TO ACCOUNTING AND DISCUSS (.10); FINALIZE MFS WITH UPDATED INFORMATION (.20) | 0.50 | 177.50 |
| 01/31/23 | FP | COMBINE FINAL INVOICE WITH CS MFS (X2) AND SEND FOR REVIEW TO ATTORNEYS | 0.30 | 106.50 |
| 01/31/23 | FP | REVIEW AND FINALIZE CS MFS WITH INVOICE (.30); PREPARE IN FINAL FOR FILING WITH RETENTION ORDER (.20); REVIEW ADDITIONAL REVISIONS TO INVOICE (.10) AND WORK ON UPDATES (.10); DISCUSS WITH R. HOLLANDER (.10) | 0.80 | 284.00 |
| 01/31/23 | FP | PREPARE AND SEND FILED COPY OF CS MFS TO KROLL FOR SERVICE (.20); CALENDAR DATES AND DEADLINES (.10) | 0.30 | 106.50 |
| 01/31/23 | FP | WORK ON ADDITIONAL REVISIONS TO INVOICE AND CS MFS | 0.30 | 106.50 |

FEE EMPLOYMENT

48.30 29,510.00

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|-------------|-----------------|--|--------------|---------------|
| 01/04/23 | MDS | CORRESP. TO ATTORNEY/CO-COUNSEL M. SLADE RE: ECF PROVIDER OCP | 0.30 | 360.00 |
| 01/04/23 | RWH | CALLS WITH J. CHAVEZ RE: OCP DISCLOSURES | 0.20 | 110.00 |
| 01/04/23 | RWH | CORRESPONDENCES WITH UST AND CO-COUNSEL RE: EXTENSION OF TIME TO OBJECT TO BRG RETENTION | 0.10 | 55.00 |
| 01/04/23 | RWH | PRELIMINARY REVIEW OF UST COMMENTS TO OCP AND ADMINISTRATIVE FEE ORDERS | 0.10 | 55.00 |
| 01/04/23 | FRY | REVIEW UST COMMENTS TO OCP AND INTERIM COMPENSATION PROCEDURES | 0.30 | 211.50 |
| 01/05/23 | RWH | FURTHER ANALYZE UST COMMENTS TO OCP AND ADMINISTRATIVE FEE APPLICATION ORDERS | 0.40 | 220.00 |
| 01/05/23 | RWH | CALL WITH F. YUDKIN AND J. CHAVEZ RE: OCP AND ADMINISTRATIVE FEE ORDERS | 0.50 | 275.00 |
| 01/05/23 | FRY | REVIEW UST COMMENTS TO CS AND KROLL RETENTION APPLICATIONS | 0.40 | 282.00 |
| 01/05/23 | RWH | REVIEW UST COMMENTS TO CS RETENTION APPLICATION (.1) AND CALL WITH F. YUDKIN RE: SAME (.1) | 0.20 | 110.00 |

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|--------------------|------------------------|---|---------------------|----------------------|
| 01/05/23 | RWH | CORRESPONDENCE WITH HB RE: PILLOTEX ANALYSIS | 0.10 | 55.00 |
| 01/05/23 | RWH | REVIEW UST COMMENTS TO KROLL RETENTION APPLICATION | 0.10 | 55.00 |
| 01/05/23 | FRY | REVIEW UST COMMENTS TO OCP AND ADMIN FEE ORDER | 0.50 | 352.50 |
| 01/05/23 | FRY | CONFERENCE WITH CO-COUNSEL RE UST COMMENTS TO ADMIN FEE AND OCP ORDER AND PRECEDENT IN NJ | 0.40 | 282.00 |
| 01/05/23 | FRY | EMAILS WITH CO-COUNSEL RE UST COMMENTS TO CS RETENTION | 0.20 | 141.00 |
| 01/06/23 | RWH | CALL WITH UST RE: CS RETENTION APPLICATION (.7); FOLLOW-UP CALL WITH F. YUDKIN RE: SAME (.4) | 1.10 | 605.00 |
| 01/06/23 | RWH | CALLS AND CORRESPONDENCES WITH CO-COUNSEL RE: UST INQUIRY INTO CS DISCLOSURE | 0.10 | 55.00 |
| 01/06/23 | RWH | ANALYZE UST MARKUP OF CS RETENTION ORDER IN ADVANCE OF CALL | 0.20 | 110.00 |
| 01/06/23 | RWH | CALLS (X2) WITH CO-COUNSEL RE: UST COMMENTS TO CS RETENTION | 0.30 | 165.00 |
| 01/06/23 | RWH | ANALYZE UST COMMENTS TO BRG AND MOELIS RETENTION APPLICATIONS | 0.10 | 55.00 |
| 01/06/23 | RWH | ANALYZE UST COMMENTS TO HB AND K&E RETENTION APPLICATIONS | 0.10 | 55.00 |
| 01/06/23 | RWH | DRAFT AND SEND RESPONSE TO UST RE: CS RETENTION APPLICATION | 0.30 | 165.00 |
| 01/06/23 | RWH | DRAFT SUPPLEMENTAL PRINCE DECLARATION IN SUPPORT OF CS RETENTION | 0.30 | 165.00 |
| 01/06/23 | RWH | DRAFT, REVIEW, AND REVISE CS PILLOWTEX ANALYSIS | 0.40 | 220.00 |
| 01/06/23 | MDS | CONFERENCE WITH CO-COUNSEL RE: UST RESPONSE TO PROFESSIONALS | 0.50 | 600.00 |
| 01/06/23 | FRY | CALL WITH UST RE RETENTION APP (.7); FOLLOW UP WITH R. HOLLANDER RE SAME (.4) | 1.10 | 775.50 |
| 01/06/23 | FRY | REVIEW UST COMMENTS TO RETENTION APPLICATIONS | 0.50 | 352.50 |
| 01/06/23 | FRY | CONFERENCE WITH J. CHAVEZ RE UST COMMENTS TO RETENTION APPLICATIONS | 0.30 | 211.50 |
| 01/06/23 | FRY | REVIEW PILLOWTEX ANALYSIS | 0.30 | 211.50 |
| 01/08/23 | FRY | REVIEW AND COMMENT ON SUPPLEMENTAL DECLARATION OF M. SIROTA | 0.20 | 141.00 |
| 01/08/23 | FRY | REVIEW AND COMMENT ON SUPPLEMENTAL PRINCE DECLARATION RE RETENTION | 0.30 | 211.50 |
| 01/08/23 | FRY | CALL WITH CO-COUNSEL RE RETENTION APPLICATIONS (.6); FOLLOW UP WITH R. HOLLANDER RE SAME (.1) | 0.70 | 493.50 |
| 01/08/23 | RWH | REVIEW AND REVISE PROPOSED SUPPLEMENTAL DECLARATIONS IN SUPPORT OF CS RETENTION | 0.20 | 110.00 |
| 01/08/23 | RWH | REVIEW AND REVISE PROPOSED CS RETENTION ORDER | 0.50 | 275.00 |

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|-------------|-----------------|--|--------------|---------------|
| 01/08/23 | RWH | CALL WITH CO-COUNSEL RE: UST COMMENTS TO RETENTION APPLICATIONS (.6); FOLLOW-UP CALL WITH F. YUDKIN RE: SAME (.1) | 0.70 | 385.00 |
| 01/09/23 | RWH | REVIEW KROLL COMMENTS TO UST EMAIL AND ORDER (.1); AND CORRESPONDENCES RE: PROPOSED EXTENSIONS OF TIME (.1) | 0.20 | 110.00 |
| 01/09/23 | RWH | REVIEW CHANGES TO OCP ORDER PURSUANT TO UST REQUEST | 0.10 | 55.00 |
| 01/09/23 | RWH | CORRESPONDENCES TO/FROM CO-COUNSEL RE: DUPLICATION LANGUAGE FOR RETENTION ORDERS | 0.10 | 55.00 |
| 01/09/23 | RWH | REVIEW AND REVISE SIROTA DECLARATION TO INCORPORATE COMMENTS FROM UST (.1); CORRESPONDENCES TO/FROM J. SPONDER RE: SAME (.1) | 0.20 | 110.00 |
| 01/10/23 | RWH | INCORPORATE LANGUAGE RE: DIVISION OF LABOR INTO SIROTA DECLARATION | 0.30 | 165.00 |
| 01/10/23 | RWH | REVIEW UST EMAIL RE: KROLL RETENTION ORDER (.1); CALL WITH F. YUDKIN RE: SAME (.1); REVIEW AND REVISE PROPOSED CS RETENTION ORDER TO CONFORM TO UST COMMENTS TO KROLL RETENTION ORDER (.1) | 0.30 | 165.00 |
| 01/10/23 | RWH | REVIEW AND REVISE SUPPLEMENTAL PRINCE AND SIROTA DECLARATIONS TO INCORPORATE CO-COUNSEL COMMENTS | 0.50 | 275.00 |
| 01/10/23 | FRY | REVIEW AND COMMENT ON REVISED PRINCE AND SIROTA DECLARATIONS IN SUPPORT OF CS RETENTION | 0.50 | 352.50 |
| 01/10/23 | FRY | REVIEW UST COMMENTS TO OCP ORDER | 0.20 | 141.00 |
| 01/11/23 | FRY | CONFERENCE WITH UST RE OCP ORDER | 0.40 | 282.00 |
| 01/12/23 | RWH | REVIEW AND REVISE CS RETENTION ORDER TO CONFORM TO K&E CHANGES (.2); CALLS (X2) WITH F. YUDKIN RE: SAME (.4) | 0.60 | 330.00 |
| 01/12/23 | RWH | SEND UST CURRENT DRAFTS OF SUPPLEMENTAL SIROTA AND PRINCE DECLARATIONS | 0.10 | 55.00 |
| 01/12/23 | RWH | CALL WITH K&E RE: RETENTION ORDERS | 0.50 | 275.00 |
| 01/12/23 | FRY | MULTIPLE CALLS RE RETENTION ORDERS AND EXTENSION REQUEST | 0.40 | 282.00 |
| 01/12/23 | RWH | CALLS (X2) WITH F. YUDKIN RE: RETENTION MATTERS AND EXTENSION REQUESTS | 0.40 | 220.00 |
| 01/12/23 | MDS | REVIEW SUPPLEMENTAL DECLARATION IN SUPPORT OF RETENTION | 0.20 | 240.00 |
| 01/12/23 | MDS | CORRESP. TO ADVERSARY D. STOLZ RE: COMMITTEE EXPENSES | 0.20 | 240.00 |
| 01/12/23 | FRY | REVIEW EMAILS RE COMPENSATION OF COMMITTEE MEMBERS IN INTERIM COMPENSATION ORDER | 0.20 | 141.00 |
| 01/12/23 | FRY | CALL WITH K&E RE RETENTION ORDER | 0.50 | 352.50 |
| 01/12/23 | MDS | CORRESP. TO ATTORNEY/CO-COUNSEL J. SUSSBERG/R. KANOWITZ RE: UCC FEE REQUEST | 0.20 | 240.00 |
| 01/12/23 | MDS | REVIEW J. SPONDER EMAIL - MOELIS | 0.30 | 360.00 |

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| 01/13/23 | RWH | CALL WITH F. YUDKIN RE: UCC'S UPCOMING MOELIS OBJECTION | 0.20 | 110.00 |
| 01/13/23 | RWH | REVIEW UCC MOELIS OBJECTION | 0.30 | 165.00 |
| 01/13/23 | RWH | CALL AND CORRESPONDENCE WITH CHAMBERS RE: SCHEDULING OF HEARING ON MOELIS RETENTION APPLICATION | 0.20 | 110.00 |
| 01/13/23 | FRY | REVIEW MOELIS OBJECTION | 0.40 | 282.00 |
| 01/14/23 | FRY | EMAILS WITH CO-COUNSEL, UST AND UCC COUNSEL RE LANGUAGE IN RETENTION ORDERS AS IT RELATES TO REDACTION AND SEALING (1.9); CONFERENCE WITH M. SIROTA RE KERP (.6) | 2.50 | 1,762.50 |
| 01/14/23 | RWH | CORRESPONDENCES WITH UST (.1) AND CO-COUNSEL (.3) RE: RETENTION APPLICATIONS AND SEALING MATTERS | 0.40 | 220.00 |
| 01/15/23 | RWH | CALLS (X3) WITH F. YUDKIN RE: DISCUSSIONS WITH UST RE: ADJOURNMENT REQUEST ON SEALING MOTIONS | 0.40 | 220.00 |
| 01/15/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL RE: RETENTION APPLICATIONS AND SEALING MATTERS | 0.40 | 220.00 |
| 01/16/23 | FRY | MULTIPLE EMAILS RE RESOLUTION OF RETENTION LANGUAGE AS IT RELATES TO REDACTION/SEALING (.1); CALL WITH R. HOLLANDER RE: SAME (.2) | 0.30 | 211.50 |
| 01/16/23 | RWH | CORRESPONDENCES WITH UST RE: INTERPLAY BETWEEN RETENTION AND SEALING ORDERS | 0.10 | 55.00 |
| 01/16/23 | RWH | CALL WITH F. YUDKIN RE: DISCUSSIONS WITH UST RE: RETENTION/SEALING ORDERS | 0.20 | 110.00 |
| 01/16/23 | RWH | REVIEW AND REVISE CS RETENTION ORDER TO INCORPORATE COMPROMISE LANGUAGE WITH UST RE: REDACTION | 0.10 | 55.00 |
| 01/17/23 | RWH | CALL WITH F. YUDKIN RE: CS RETENTION AND SUBMISSION OF ORDERS TO CHAMBERS | 0.20 | 110.00 |
| 01/18/23 | RWH | CORRESPONDENCES WITH F. YUDKIN RE: ADDITIONAL UST COMMENTS TO CS RETENTION APPLICATION | 0.10 | 55.00 |
| 01/18/23 | FRY | REVIEW ADDITIONAL COMMENTS FROM UST RE RETENTION (.2); EMAILS WITH R. HOLLANDER RE: SAME (.1) | 0.30 | 211.50 |
| 01/19/23 | RWH | REVIEW/ANALYZE UST COMMENTS RE: CS RETENTION ORDER | 0.10 | 55.00 |
| 01/19/23 | RWH | CORRESPONDENCE WITH UST RE: MOELIS RETENTION | 0.10 | 55.00 |
| 01/19/23 | RWH | CORRESPONDENCE WITH HB RE: DIVISION OF LABOR IN RETENTION PAPERS | 0.30 | 165.00 |
| 01/19/23 | RWH | CORRESPONDENCE WITH J. SPONDER RE: PROPOSED LANGUAGE FOR CS RETENTION ORDER | 0.20 | 110.00 |
| 01/19/23 | RWH | CALL WITH F. YUDKIN RE: CS RETENTION ORDER | 0.40 | 220.00 |
| 01/19/23 | MDS | CONFERENCE WITH CO-COUNSEL RE: KEIP/KERP - MOELIS RETENTION | 0.60 | 720.00 |
| 01/19/23 | RWH | CALL WITH F. YUDKIN RE: COORDINATION OF RETENTION ORDERS | 0.20 | 110.00 |

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|-------------|-----------------|--|--------------|---------------|
| 01/19/23 | FRY | CONFERENCE WITH R. HOLLANDER RE: CS RETENTION ORDER | 0.40 | 282.00 |
| 01/19/23 | FRY | EMAILS WITH CO-COUNSEL RE RETENTION | 0.20 | 141.00 |
| 01/20/23 | FRY | EMAILS WITH CO-COUNSEL RE RETENTION OBJECTION DEADLINE | 0.10 | 70.50 |
| 01/20/23 | RWH | CALL WITH UST RE: EXTENSIONS OF TIME TO OBJECT TO RETENTION APPLICATIONS (.2); FOLLOW UP CALL WITH F. YUDKIN RE: SAME (.2); CORRESPONDENCE WITH CO-COUNSEL RE: SAME (.1) | 0.50 | 275.00 |
| 01/20/23 | FRY | CALL WITH UST RE EXTENSIONS ON PROFESSIONAL RETENTIONS (.2); FOLLOW UP WITH R. HOLLANDER RE SAME (.2) | 0.40 | 282.00 |
| 01/20/23 | RWH | REVIEW CHANGES TO K&E RETENTION ORDER AND COMPARE WITH CS CHANGES | 0.40 | 220.00 |
| 01/21/23 | FRY | EMAILS WITH UST RE OBJECTION DEADLINES FOR RETENTION | 0.20 | 141.00 |
| 01/21/23 | FRY | REVIEW UST COMMENTS TO RETENTION ORDER | 0.30 | 211.50 |
| 01/22/23 | FRY | CALL WITH K&E TEAM RE SCHEDULING CONFERENCE ON KERP AND MOELIS RETENTION | 0.20 | 141.00 |
| 01/23/23 | FRY | EMAIL FROM K&E RE RETENTION (.2); FORWARD EMAIL TO UST RE SAME (.2) | 0.40 | 282.00 |
| 01/23/23 | FRY | FINAL REVIEW OF SUPPLEMENTAL DECLARATIONS FOR FILING | 0.30 | 211.50 |
| 01/23/23 | RWH | CORRESPONDENCES WITH H&B AND K&E RE: H&B SUPPLEMENTAL DECLARATIONS AND PROPOSED ORDER | 0.30 | 165.00 |
| 01/23/23 | RWH | REVISE CS RETENTION ORDER TO INCORPORATE UST COMMENTS (.3); REVISE SIROTA DECLARATION TO REMOVE LANGUAGE RE: 1/24 HEARING (.1) | 0.40 | 220.00 |
| 01/23/23 | RWH | CORRESPONDENCE WITH CHAMBERS RE: EXTENDED OBJECTION DEADLINES RE: CERTAIN RETENTION APPLICATIONS | 0.20 | 110.00 |
| 01/24/23 | FRY | REVIEW EMAIL RE MOELIS RETENTION PROPOSAL | 0.20 | 141.00 |
| 01/24/23 | FRY | EMAIL TO UST RE K&E RETENTION | 0.20 | 141.00 |
| 01/24/23 | WAU | REVIEW 408 COMMUNICATIONS RE: MOELIS RETENTION | 0.30 | 285.00 |
| 01/24/23 | FP | PREPARE AND EFILE (1) REDACTED SUPPLEMENTAL DECL. OF M. SIROTA ISO CS RETENTION (.20); (2) SUPPLEMENTAL DECL. OF PRINCE ISO CS RETENTION (.20); AND (3) UNDER SEAL (UNREDACTED) SUPPLEMENTAL DECL. OF M. SIROTA ISO CS RETENTION (.20) | 0.60 | 213.00 |
| 01/24/23 | FP | PREPARE AND EFILE APPLICATION, CERTIF ISO AND PROPOSED ORDERS FOR PRO HAC VICE ADMISSION OF (1) KATIE WELCH (.20); AND (2) CADE BOLAND (.20) | 0.40 | 142.00 |

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| 01/24/23 | RWH | COORDINATE FILING OF TWO SUPPLEMENTAL HB DECLARATIONS (.2), TWO SUPPLEMENTAL CS DECLARATIONS (.2), AND SEALED CS DECLARATION (.1); SEND UNSEALED COPIES OF SAME TO UST (.1) AND UCC (.1); SEND PROPOSED ORDERS TO CHAMBERS (.1) | 0.80 | 440.00 |
| 01/24/23 | FP | PREPARE/FINALIZE MOELIS RETENTION REPLY AND SUPPLEMENTAL DECLARATION FOR FILING (2.40); COORDINATE FILING AND SERVICE WITH F. YUDKIN AND R. HOLLANDER (.60) | 3.00 | 1,065.00 |
| 01/24/23 | RWH | REVIEW K&E RETENTION COMMENTS FOR UST | 0.10 | 55.00 |
| 01/24/23 | WAU | REVIEW SUPPLEMENTAL FILINGS IN SUPPORT OF MOELIS RETENTION | 0.50 | 475.00 |
| 01/24/23 | FP | WORK ON PRO HAC VICE APPLICATIONS FOR FILING OF (1) CADE BOLAND (.20); (2) KATIE WELCH (.10) AND (3) WILLIAM ARNAULT (.10); DRAFT PROPOSED ORDERS FOR ADMISSION FOR ALL THREE (.30) | 0.70 | 248.50 |
| 01/24/23 | RWH | MULTIPLE EMAILS WITH K&E RE: MOELIS RETENTION REPLY AND DECLARATION (.9); REVIEW AND REVISE REPLY AND MOELIS DECLARATION (1.5); COORDINATE FILING AND SERVICE WITH F. PISANO AND F. YUDKIN (.6) | 3.00 | 1,650.00 |
| 01/24/23 | FP | PREPARE AND EFILE (1) SUPPLEMENTAL DECL. OF KANOWITZ ISO H&B RETENTION (.20) AND (2) SUPPLEMENTAL DECL. OF Z. PRINCE ISO H&B RETENTION (.20) | 0.40 | 142.00 |
| 01/24/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL RE: MOELIS FILINGS | 0.20 | 110.00 |
| 01/25/23 | RWH | CALL WITH F. YUDKIN RE: UCC SEALED EXHIBITS (.2); REVIEW CORRESPONDENCES RE: SAME (.1) | 0.30 | 165.00 |
| 01/25/23 | FP | DOWNLOAD AND FILESITE (1) DN 392 - SIGNED ORDER RETAIN COLE SCHOTZ (.10) AND (2) DN 393 - SIGNED ORDER RETAIN HAYNES & BOONE (.10) | 0.20 | 71.00 |
| 01/25/23 | FP | PREPARE AND EFILE RENZI DECLARATION ISO REPLY TO OBJECTION OF CREDITORS COMMITTEE RE: MOELIS RETENTION (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20) | 0.40 | 142.00 |
| 01/25/23 | FRY | REVIEW BRG RESPONSES ON RETENTION (.2); EMAIL TO UST RE SAME (.1) | 0.30 | 211.50 |
| 01/25/23 | RWH | CORRESPONDENCES WITH UST AND CO-COUNSEL RE: UST EXTENSION REQUESTS | 0.10 | 55.00 |
| 01/25/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL RE: FINAL RENZI DECLARATION (.2); COORDINATE FILING (.1) AND SERVICE (.1) OF SAME | 0.40 | 220.00 |
| 01/25/23 | WAU | REVIEW SUPPLEMENTAL FILINGS RE: CONNECTION WITH MOELIS ENGAGEMENT | 0.30 | 285.00 |
| 01/25/23 | FP | PREPARE AND EFILE B. STEELE SUPPLEMENTAL DECLARATION ISO KROLL RETENTION (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20) | 0.40 | 142.00 |
| 01/25/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL RE: 1-24 FILINGS | 0.20 | 110.00 |
| 01/26/23 | FRY | CALL WITH UST RE K&E RETENTION | 0.40 | 282.00 |

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|-------------|-----------------|--|--------------|---------------|
| 01/26/23 | RWH | CALL WITH UST RE: K&E RETENTION | 0.40 | 220.00 |
| 01/27/23 | RWH | REVIEW CORRESPONDENCES TO/FROM K&E AND UST RE: RETENTION RESOLUTIONS | 0.10 | 55.00 |
| 01/27/23 | RWH | COORDINATE FILING (.1) AND SERVICE (.1) OF OCP DECLARATION AND QUESTIONNAIRE | 0.20 | 110.00 |
| 01/27/23 | FRY | REVIEW UST RESPONSE ON BRG RETENTION APPLICATION | 0.20 | 141.00 |
| 01/27/23 | FRY | MULTIPLE EMAILS WITH UST AND CO-COUNSEL RE RETENTION OBJECTION DEADLINE | 0.20 | 141.00 |
| 01/27/23 | RWH | CALL WITH F. YUDKIN RE: BRG RETENTION, INCLUDING REVIEW OF ENGAGEMENT AGREEMENT (.2); REVIEW BRG RETENTION RESPONSES (.1) | 0.30 | 165.00 |
| 01/27/23 | FP | PREPARE AND EFILE DECL. OF LENWORTH JOHNSON ON BEHALF OF OCP PROFESSIONAL JOHNSON GARDINER | 0.20 | 71.00 |
| 01/27/23 | RWH | COORDINATE FILING (.1) AND SERVICE (.1) OF LOAN SETTLEMENT NOTICE | 0.20 | 110.00 |
| 01/30/23 | FP | PREPARE AND FILE 'UNDER SEAL' 2ND SUPPLEMENTAL DECLARATION OF B. STEELE ISO KROLL RETENTION | 0.20 | 71.00 |
| 01/30/23 | RWH | COORDINATE FILING OF KROLL MOTION TO SEAL AND SUPPLEMENTAL DECLARATION (.2); SERVE SEALED DOCUMENTS ON UST AND UCC (.1) | 0.30 | 165.00 |
| 01/30/23 | FRY | EMAIL FROM UST RE EXTENSION OF OBJECTION DEADLINE FOR RETENTIONS (.1); EMAILS TO CO-COUNSEL RE SAME (.2) | 0.30 | 211.50 |
| 01/30/23 | FRY | REVIEW KROLL MOTION TO SEAL (.2); REVIEW KROLL SUPPLEMENTAL DECLARATION (.1) | 0.30 | 211.50 |
| 01/30/23 | FP | PREPARE AND EFILE NOTICE OF MOTION TO SEAL, MOTION AND PROPOSED ORDER RE: KROLL RETENTION | 0.30 | 106.50 |
| 01/31/23 | RWH | COORDINATE FILING (.1) AND SERVICE (.1) OF SUPPLEMENTAL K&E DECLARATIONS; SEND PROPOSED ORDER TO CHAMBERS (.1) | 0.30 | 165.00 |
| 01/31/23 | FP | PREPARE AND EFILE (1) SUSSBERG SUPPLEMENTAL DECLARATION ISO K&E RETENTION (.20); (2) PRINCE SUPPLEMENTAL DECLARATION ISO K&E RETENTION (.20); DOWNLOAD AND FILESITE FILED COPIES (.10) | 0.50 | 177.50 |
| 01/31/23 | FRY | REVIEW K&E DECLARATIONS FOR FILING | 0.20 | 141.00 |

LITIGATION

38.30 35,745.50

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| 01/03/23 | FRY | CONFERENCE WITH H&B RE TURNOVER MOTION | 0.50 | 352.50 |
| 01/03/23 | MDS | REVIEW EMAILS BETWEEN H&B & DOJ RE ADVERSARY PROCEEDING | 0.40 | 480.00 |
| 01/03/23 | FRY | REVIEW OBJECTIONS TO WALLET MOTION | 0.50 | 352.50 |
| 01/03/23 | MDS | TELEPHONE FROM ATTORNEY/CO-COUNSEL R. ANIGIAN/R. KANOWITZ - DOJ | 0.50 | 600.00 |
| 01/03/23 | RWH | REVIEW/ANALYZE CUSTOMER OBJECTIONS TO WALLET MOTION | 0.10 | 55.00 |

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| 01/03/23 | RWH | REVIEW CORRESPONDENCES FROM ADVERSARY AND CO-COUNSEL RE: ADVERSARY PROCEEDING | 0.10 | 55.00 |
| 01/04/23 | MDS | CORRESP. TO ATTORNEY/CO-COUNSEL R. KANOWITZ RE: CHAMBERS CONFERENCE IN CONNECTION WITH ADVERSARY PROCEEDING | 0.30 | 360.00 |
| 01/05/23 | MDS | REVIEW MAREX OBJECTION TO TURNOVER | 0.30 | 360.00 |
| 01/05/23 | MDS | REVIEW JP DIRECTORS OBJECTION TO TURNOVER MOTION | 0.80 | 960.00 |
| 01/05/23 | MDS | REVIEW EXTENSIVE E-MAILS/OBJECTIONS FOR 1/9 | 0.70 | 840.00 |
| 01/05/23 | MDS | REVIEW FTX OBJECTION TO TURNOVER MOTION | 0.70 | 840.00 |
| 01/05/23 | FP | DOWNLOAD, FILESITE AND CIRCULATE OBJECTIONS FILED IN EMERGENT ADVERSARY (DN 34, 35 AND 36) | 0.30 | 106.50 |
| 01/05/23 | FRY | TELEPHONE FROM CO-COUNSEL RE HEARING ON TURNOVER MOTION | 0.50 | 352.50 |
| 01/05/23 | MDS | CORRESPONDENCE TO CO-COUNSEL R. KANOWITZ RE: 362(B)(4) AND 105 RELIEF IN CONNECTION WITH ADVERSARY PROCEEDING | 0.40 | 480.00 |
| 01/05/23 | MDS | TELEPHONE FROM CO-COUNSEL R. KANOWITZ RE: 1/9 HEARINGS AND PENDING ADVERSARY PROCEEDING | 0.40 | 480.00 |
| 01/05/23 | FRY | REVIEW AND SUMMARIZE OBJECTIONS TO TURNOVER MOTION (1.3); MULTIPLE EMAILS WITH M. SIROTA RE SAME (.2); EMAIL TO CO-COUNSEL RE SAME (.3) | 1.80 | 1,269.00 |
| 01/05/23 | MDS | REVIEW MOTION TO STRIKE GLUCKSTEIN DECLARATION | 0.60 | 720.00 |
| 01/05/23 | MDS | REVIEW OPPOSITION FILED IN FTX ON COLLATERAL | 0.90 | 1,080.00 |
| 01/05/23 | FRY | MULTIPLE EMAILS WITH CO-COUNSEL RE STRATEGY ON TURNOVER MOTION | 0.30 | 211.50 |
| 01/05/23 | MDS | REVIEW OPPOSITION FILED BY EMERGENT | 1.10 | 1,320.00 |
| 01/05/23 | MDS | REVIEW BLOCKFI OBJECTION TO FTX STAY ENFORCEMENT | 1.40 | 1,680.00 |
| 01/05/23 | MDS | REVIEW FILINGS IN FTX - PRE 1/9 HEARING | 0.80 | 960.00 |
| 01/05/23 | MDS | REVIEW MOTION TO STRIKE | 0.50 | 600.00 |
| 01/06/23 | RWH | REVIEW/ANALYZE DOJ FILING RE: SEIZURE OF ASSETS | 0.10 | 55.00 |
| 01/06/23 | RWH | ANALYZE CORRESPONDENCES RE: ADVERSARY PROCEEDING | 0.10 | 55.00 |
| 01/06/23 | RWH | CORRESPONDENCE WITH R. KANTOWITZ RE: 12-28 HEARING | 0.10 | 55.00 |
| 01/06/23 | MDS | REVIEW OBJECTION TO JPL'S DECLARATION (1.0) AND CORRESPONDENCE TO CO-COUNSEL (.2) | 1.20 | 1,440.00 |
| 01/06/23 | MDS | WORK ON REPLY RE ADVERSARY PROCEEDING | 0.70 | 840.00 |
| 01/06/23 | MDS | REVIEW DOJ LETTER | 0.20 | 240.00 |
| 01/06/23 | RWH | REVIEW AND REVISE REPLY IN ADVERSARY PROCEEDING | 0.40 | 220.00 |
| 01/06/23 | MDS | CORRESP. TO ATTORNEY/CO-COUNSEL K. KATTNER RE: MAREX CLAIM | 0.20 | 240.00 |
| 01/06/23 | FRY | CONFERENCE WITH M. SIROTA RE UST COMMENTS TO PROFESSIONAL RETENTION, RESPONSE IN ADVERSARY AND SCHEDULES | 0.50 | 352.50 |
| 01/06/23 | FRY | REVIEW DRAFT RESPONSE TO OBJECTIONS | 1.10 | 775.50 |

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| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|--|--------------|---------------|
| 01/06/23 | FRY | REVIEW DOJ LETTER RE SEIZURE OF ASSETS | 0.20 | 141.00 |
| 01/07/23 | FP | PREPARE FOR FILING (1) OMNIBUS RESPONSE/OBJECTION WITH EXHIBITS B-F ISO TURNOVER MOTION AND (2) DECLARATION OF R. ANIGIAN ISO OMNIBUS REPLY, WITH EXH. A (.50); EFILE OMNIBUS REPLY WITH EXHIBITS B-F AND DECLARATION WITH EXH. A (.30); DOWNLOAD FILED COPIES AND CIRCULATE (.20) | 1.00 | 355.00 |
| 01/07/23 | RWH | REVIEW AND REVISE ADVERSARY REPLY AND DECLARATION (.4); COORDINATE FILING (.2) AND SERVICE (.1) OF SAME | 0.70 | 385.00 |
| 01/07/23 | RWH | SEND COURTESY COPIES OF ADVERSARY REPLY TO CHAMBERS | 0.20 | 110.00 |
| 01/07/23 | FRY | REVIEW REPLY IN ADVERSARY PROCEEDING | 0.40 | 282.00 |
| 01/08/23 | FP | PREPARE AND EFILE OBJECTION TO DECLARATION OF D. SHIM ISO OPPOSITION OF JOINT PROVISIONAL LIQUIDATORS OF EMERGENT TO BLOCKFI TURNOVER MOTION | 0.50 | 177.50 |
| 01/08/23 | RWH | FINALIZE (.2) AND COORDINATE FILING (.1) OF OBJECTION TO SHIM DECLARATION | 0.30 | 165.00 |
| 01/08/23 | FRY | REVIEW MOTION TO STRIKE SHIM DECLARATION | 0.20 | 141.00 |
| 01/08/23 | FRY | PREPARE FOR HEARING | 0.50 | 352.50 |
| 01/09/23 | RWH | REVIEW AND REVISE DRAFT CONFIDENTIALITY ORDER | 1.30 | 715.00 |
| 01/09/23 | FP | DOWNLOAD, FILESITE AND CIRCULATE MOTION TO INTERVENE IN EMERGENT ADVERSARY FILED BY CRED. COMMITTEE WITH SUPPORTING DOCUMENTS - DN 47 AND 48 | 0.30 | 106.50 |
| 01/09/23 | MDS | COURT HEARING - STAY MOTION; AP | 2.30 | 2,760.00 |
| 01/09/23 | FRY | PREPARE FOR (.2) AND ATTENDANCE AT HEARING ON ADVERSARY (2.3), STATUS CONFERENCE AND STAY RELIEF MOTION | 2.50 | 1,762.50 |
| 01/09/23 | RWH | FURTHER REVISE CONFIDENTIALITY AGREEMENT TO CONFORM WITH LOCAL RULES RE: SEALING MOTIONS | 0.50 | 275.00 |
| 01/09/23 | FP | REVIEW COURT NOTICE RE: COMMITTEE MOTION TO INTERVENE AND HEARING SCHEDULED BY COURT (.10); CALENDAR HEARING AND OBJECTION DEADLINES (.10) | 0.20 | 71.00 |
| 01/09/23 | FRY | PRE-MEETING FOR HEARING ON ADVERSARY PROCEEDING | 0.50 | 352.50 |
| 01/10/23 | RWH | CORRESPONDENCES RE: PROPOSED CONFIDENTIALITY ORDER | 0.10 | 55.00 |
| 01/11/23 | FRY | REVIEW COMMITTEE RESPONSE ON INSURANCE (.2) AND JOINDER RE REDACTION (.5) | 0.70 | 493.50 |
| 01/12/23 | MDS | REVIEW UST OBJECTION TO FINAL ORDERS | 0.60 | 720.00 |
| 01/12/23 | MDS | REVIEW PROPOSED LANGUAGE FOR SEC | 0.20 | 240.00 |
| 01/12/23 | MDS | REVIEW CONSENT ORDER - INTERVENTION | 0.20 | 240.00 |
| 01/13/23 | MDS | REVIEW REVISED CONSENT ORDER - INTERVENTION | 0.30 | 360.00 |
| 01/14/23 | MDS | REVIEW REVISED AND PROPOSED FINAL ORDERS | 1.20 | 1,440.00 |

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|-------------|-----------------|---|--------------|---------------|
| 01/22/23 | MDS | REVIEW REVISED COMPLAINT - DEPARTMENT OF JUSTICE AND CONFERENCE INTERNALLY | 2.80 | 3,360.00 |
| 01/22/23 | MDS | CONFERENCE WITH CO-COUNSEL RE: HEARING MONDAY | 0.70 | 840.00 |
| 01/23/23 | MDS | REVIEW UST OBJECTION TO SEAL | 0.30 | 360.00 |
| 01/30/23 | RWH | DRAFT APPLICATION IN LIEU OF MOTION ON CONFI | 0.20 | 110.00 |
| 01/30/23 | FRY | DRAFT APPLICATION IN LIEU OF MOTION RE CONFIDENTIALITY AGREEMENT | 0.60 | 423.00 |
| 01/31/23 | RWH | REVIEW REVISED APPLICATION IN LIEU OF MOTION (.2); CALLS WITH F. YUDKIN RE: SAME (.1) | 0.30 | 165.00 |

MEETING OF CREDITORS **9.90** **6,582.00**

| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|---|--------------|---------------|
| 01/11/23 | RWH | CALLS AND CORRESPONDENCES WITH F. YUDKIN RE: 341 MEETING (.2); DRAFT OUTLINE OF DNJ 341 MEETINGS FOR CLIENT, INCLUDING REVIEW OF PAST TRANSCRIPTS IN CONNECTION WITH SAME (1.5) | 1.70 | 935.00 |
| 01/11/23 | MDS | CORRESP. TO ATTORNEY/CO-COUNSEL M. SLADE RE: 341 MEETING | 0.20 | 240.00 |
| 01/11/23 | FRY | CALL WITH R. HOLLANDER RE 341 OUTLINE (.2); REVIEW OUTLINE RE SAME (.4) | 0.60 | 423.00 |
| 01/17/23 | FRY | EMAILS WITH UST AND CO-COUNSEL RE 341 WITNESSES | 0.20 | 141.00 |
| 01/18/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL RE: 341 | 0.10 | 55.00 |
| 01/18/23 | RWH | CORRESPONDENCE WITH M. RENZI RE: ID FOR 341 MEETING | 0.10 | 55.00 |
| 01/18/23 | FRY | EMAIL TO UST RE 341 | 0.20 | 141.00 |
| 01/19/23 | RWH | CORRESPONDENCES WITH UST, CO-COUNSEL, AND BRG RE: 341 MEETING | 0.20 | 110.00 |
| 01/19/23 | FRY | EMAILS WITH CO-COUNSEL RE 341 | 0.20 | 141.00 |
| 01/20/23 | RWH | CALL WITH F. YUDKIN RE: 341 MEETING | 0.10 | 55.00 |
| 01/20/23 | RWH | COORDINATE RENZI ID FOR 341 | 0.10 | 55.00 |
| 01/20/23 | FRY | ATTEND 341 MEETING | 5.80 | 4,089.00 |
| 01/31/23 | FP | REVIEW REQUEST FROM K&E RE: TRANSCRIPT OF 341 MEETING CONDUCTED ON 1/20/23 (.10); EMAILS WITH T. OPPELT/UST OFFICE REQUESTING AUDIO FILE OF HEARING TO BE SENT OUT FOR TRANSCRIBING (.10) | 0.20 | 71.00 |
| 01/31/23 | FP | CALL FROM T. OPPELT/UST OFFICE RE: AUDIO OF 341 MEETING (.10) AND DISCUSS WITH R. HOLLANDER (.10) | 0.20 | 71.00 |

NON-WORKING TRAVEL TIME **6.40** **2,256.00**

| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|----------------------------|--------------|---------------|
| 01/09/23 | FRY | TRAVEL TO AND FROM HEARING | 3.00 | 1,057.50 |
| 01/17/23 | FRY | TRAVEL TO AND FROM HEARING | 3.40 | 1,198.50 |

RELIEF FROM STAY **4.10** **1,790.50**

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| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|---|--------------|---------------|
| 01/05/23 | RWH | ANALYZE AND COORDINATE FILING OF DECLARATION AND EXHIBITS IN OPPOSITION TO GERRO STAY RELIEF MOTION | 0.30 | 165.00 |
| 01/05/23 | RWH | ANALYZE GERRO REPLY | 0.10 | 55.00 |
| 01/05/23 | FRY | REVIEW RESPONSE RE GERRO STAY RELIEF MOTION | 0.20 | 141.00 |
| 01/06/23 | FP | EFILE KANOWITZ DECLARATION ISO RESPONSE OBJECTION TO GERRO MOTION, WITH EXHIBITS 1-K (.50); EFILE SUR-REPLY (.20) | 0.70 | 248.50 |
| 01/06/23 | FP | REVISE AND PREPARE FOR FILING SUR-REPLY TO GERRO MOTION | 0.50 | 177.50 |
| 01/06/23 | FP | WORK ON PREPARATION OF EXHIBITS A-K FOR FILING WITH DECLARATION/RESPONSE TO GERRO RELIEF FROM STAY MOTION | 1.00 | 355.00 |
| 01/06/23 | FP | PREPARE AND COORDINATE SERVICE OF FILED SUR-REPLY AND KANOWITZ DECLARATION WITH EXHIBITS A-K FOR SERVICE WITH KROLL | 0.30 | 106.50 |
| 01/06/23 | RWH | REVIEW (.1) AND COORDINATE FILING (.2) AND SERVICE (.1) OF GERRO SUR-REPLY | 0.40 | 220.00 |
| 01/10/23 | RWH | REVISE GERRO STAY RELIEF ORDER (.1) AND SUBMIT SAME TO CHAMBERS (.1) | 0.20 | 110.00 |
| 01/10/23 | FRY | REVIEW GERRO STAY RELIEF ORDER | 0.20 | 141.00 |
| 01/11/23 | FP | REVIEW, DOWNLOAD AND CIRCULATE SIGNED ORDER DENYING GERRO MOTION FOR RELIEF FROM STAY (DN 238) | 0.20 | 71.00 |

REPORTING 25.30 12,447.00

| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|--|--------------|---------------|
| 01/03/23 | FRY | TELEPHONE FROM BRG RE MOR | 0.20 | 141.00 |
| 01/03/23 | FRY | CALL WITH BRG RE MONTHLY OPERATING REPORTS | 0.30 | 211.50 |
| 01/03/23 | FRY | FOLLOW UP CALL FROM BRG RE MOR | 0.20 | 141.00 |
| 01/03/23 | RWH | CALL WITH BRG RE: MORS | 0.30 | 165.00 |
| 01/04/23 | FRY | MULTIPLE CALLS/EMAILS WITH BRG RE MOR | 0.20 | 141.00 |
| 01/04/23 | FP | DISCUSS FILING OF MOR'S WITH ATTORNEY | 0.10 | 35.50 |
| 01/04/23 | RWH | CALL WITH CLIENT, BRG, AND CO-COUNSEL RE: STUB MORS | 0.60 | 330.00 |
| 01/04/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL AND BRG RE: MORS | 0.20 | 110.00 |
| 01/04/23 | RWH | CORRESPONDENCE WITH F. YUDKIN RE: STUB MORS | 0.30 | 165.00 |
| 01/06/23 | RWH | CORRESPONDENCES RE: DEADLINE TO FILE SOFA/SOAL | 0.10 | 55.00 |
| 01/07/23 | FP | PREPARE AND EFILE NOVEMBER 2022 MOR'S WITH SUPPORTING DOCUMENTS FOR 9 CASES | 0.80 | 284.00 |
| 01/07/23 | RWH | ANALYZE MORS (.1); REVIEW UST GUIDELINES FOR MORS (.1); CALL WITH F. YUDKIN (.1) AND F. YUDKIN AND BRG (.2) RE: SAME; COORDINATE FILING OF SAME (.2); DOWNLOAD (.2) AND COORDINATE SERVICE OF SAME (.1) ON UST | 1.00 | 550.00 |
| 01/07/23 | FRY | REVIEW MOR FOR FILING | 0.40 | 282.00 |

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| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|---|--------------|---------------|
| 01/07/23 | FRY | CONFERENCE WITH BRG RE MOR | 0.20 | 141.00 |
| 01/09/23 | RWH | CALLS AND CORRESPONDENCES WITH BRG (.1), UST (.1), AND CLERK (.1) RE: MOR SIGNATURE DEFICIENCY; CONFERENCE WITH F. PISANO RE: CHANGES TO SAME (.1); CORRESPONDENCE WITH BRG RE: CHANGED PAGES (.1) | 0.50 | 275.00 |
| 01/09/23 | FP | REVISE NOVEMBER 2022 MOR COVER PAGES FOR 9 CASES AND COMBINE IN PREPARATION FOR FILING (.70); PREPARE AND SEND FOR REVIEW (.10) | 0.80 | 284.00 |
| 01/10/23 | RWH | CORRESPONDENCES (.1) AND CALLS (.3) WITH BRG RE: REVISED MOR SIGNATURES; COORDINATE FILING OF SAME (.1) | 0.50 | 275.00 |
| 01/10/23 | RWH | CORRESPONDENCES TO/FROM BRG AND UST RE: SOFA/SOALS | 0.30 | 165.00 |
| 01/10/23 | FP | PREPARE AND EFILE UPDATED COVERS TO 9 MOR'S (.40); DOWNLOAD FILED COPIES AND FILESITE (.10) | 0.50 | 177.50 |
| 01/10/23 | FRY | EMAILS WITH BRG RE SCHEDULES AND SOFA | 0.20 | 141.00 |
| 01/11/23 | RWH | MORNING CORRESPONDENCES TO COORDINATE FILING OF SOFAS/SOALS | 0.30 | 165.00 |
| 01/11/23 | RWH | CALL WITH F. PISANO RE: FILING OF SOFA/SOALS | 0.20 | 110.00 |
| 01/11/23 | RWH | COORDINATE COURTESY COPIES OF SOFA/SOALS TO UST AND COURT, INCLUDING UPLOAD/DOWNLOAD VOLUMINOUS FILES | 0.40 | 220.00 |
| 01/11/23 | RWH | CORRESPONDENCES WITH M. SHANKWEILER RE: DECLARATION FOR SCHEDULES AND SOAL | 0.10 | 55.00 |
| 01/11/23 | RWH | CORRESPONDENCES (MULTIPLE) WITH CLIENT, KROLL, AND CO-COUNSEL RE: FILING OF SCHEDULES AND STATEMENTS (.6); CALLS (MULTIPLE) WITH F. YUDKIN RE: SAME (.5); UPLOAD/DOWNLOAD FINAL SOFA/SOALS AND BREAK UP SAME FOR FILING (.3); REVIEW FILING COPIES OF SOFA/SOALS (.4); REPLACE WALLET SOAL (.2); CALL WITH K&E RE: FILING OF SOFA/SOALS (.1); CORRESPONDENCES TO/FROM F. PISANO RE: FILING (.3) | 2.40 | 1,320.00 |
| 01/11/23 | RWH | CALLS AND CORRESPONDENCES WITH L. BIELSKIE AND F. YUDKIN RE: COURTESY COPIES OF SOFAS/SOALS | 0.20 | 110.00 |
| 01/11/23 | RWH | CALLS AND CORRESPONDENCES WITH M. SHANKWEILER AND F. YUDKIN RE: FILING OF SOFAS/SOALS (.4); FOLLOW-UP CALL WITH F. YUDKIN RE: SAME (.1) | 0.50 | 275.00 |
| 01/11/23 | FP | CALLS WITH THE COURT (M. GILMORE) RE: QUESTIONS ON FILING OF SCHEDULES AND SOFA DOCUMENTS, FILE SIZE, ETC. FOR UPLOADING (.20); AND DISCUSSIONS WITH R. HOLLANDER (.10) | 0.30 | 106.50 |
| 01/11/23 | FP | ADDRESS ISSUES RE: SCHEDULES AND SOFAS (.30); EMAILS AND CALLS RE: FILINGS (.20); REVIEW DRAFTS (.50) | 1.00 | 355.00 |
| 01/11/23 | FP | DISCUSSIONS AND EMAILS RE: FILING OF SCHEDULES AND SOFAS DUE 1/11/2023 | 0.30 | 106.50 |

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| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|--|--------------|---------------|
| 01/11/23 | FP | DISCUSSIONS AND REVIEW OF FINAL SCHEDULES AND SOFAS FOR FILING (.50); PREPARE FOR FILING SCHEDULES AND SOFAS, WITH SUPPORTING DOCUMENTS FOR ALL 9 CASES (1.50); EFILE SCHEDULES AND SOFAS FOR ALL 9 CASES (1.00) | 3.00 | 1,065.00 |
| 01/11/23 | FRY | MULTIPLE CORRESPONDENCE WITH BRG AND CO-COUNSEL RE SOFA/SOAL | 0.30 | 211.50 |
| 01/11/23 | FRY | REVIEW SOFA/SOAL | 0.50 | 352.50 |
| 01/11/23 | FRY | CALL WITH BRG RE SOFA/SOAL (.4); FOLLOW UP WITH R. HOLLANDER RE SAME (.1) | 0.50 | 352.50 |
| 01/11/23 | FRY | CALL WITH UST AND R. HOLLANDER RE COPIES OF SOFA AND SCHEDULES | 0.20 | 141.00 |
| 01/12/23 | RWH | CORRESPONDENCES WITH UST (.2) AND KROLL (.2) RE: SERVICE OF PAPER AND .XLS SOFAS/SOALS ON UST; CALL WITH KROLL RE: SAME (.1) | 0.50 | 275.00 |
| 01/12/23 | FP | WORK ON FILING SCHEDULES AND SOFAS | 1.20 | 426.00 |
| 01/12/23 | FRY | EMAILS RE FILED SCHEDULES AND SOFA | 0.20 | 141.00 |
| 01/12/23 | RWH | CORRESPONDENCES WITH KROLL RE: SERVICE OF SOFA/SOALS ON MSL | 0.10 | 55.00 |
| 01/12/23 | RWH | ADDITIONAL CORRESPONDENCES WITH KROLL RE: SERVICE OF SOFA/SOALS ON MSL | 0.10 | 55.00 |
| 01/12/23 | FP | WORK ON FILING SCHEDULES AND SOFAS | 1.00 | 355.00 |
| 01/13/23 | RWH | CALLS AND CORRESPONDENCES WITH KROLL RE: UST BINDERS AND EXCEL FILES | 0.30 | 165.00 |
| 01/13/23 | RWH | DRAFT CORRESPONDENCE TO UST RE: EXCEL FILES | 0.20 | 110.00 |
| 01/16/23 | RWH | CORRESPONDENCES WITH KROLL AND J. SPONDER RE: MISSING SOFA/SOAL BINDERS | 0.10 | 55.00 |
| 01/17/23 | RWH | CALL WITH KROLL RE: MISSING SOFA/SOAL BINDERS (.1); CORRESPONDENCES WITH KROLL RE: SAME (.1); CORRESPONDENCES WITH J. SPONDER RE: SAME (.1) | 0.20 | 110.00 |
| 01/18/23 | RWH | CORRESPONDENCES WITH CO-COUNSEL RE: NOVEMBER MOR FOLLOW-UP REQUESTS AND STATUS OF DECEMBER MORS | 0.20 | 110.00 |
| 01/23/23 | FRY | EMAIL TO BRG RE MONTHLY OPERATING REPORTS | 0.20 | 141.00 |
| 01/23/23 | RWH | CORRESPONDENCES TO/FROM BRG RE: MORS | 0.10 | 55.00 |
| 01/24/23 | FP | PREPARE DECEMBER MOR'S AND SUPPORTING DOCUMENTS FOR 9 CASES FOR FILING (.50); DISCUSS FILING WITH P. RATKOWIAK (.10); EFILE MOR'S WITH SUPPORTING DOCUMENTS (.40) | 1.00 | 355.00 |
| 01/24/23 | RWH | CALLS WITH COURT (.2) AND CORRESPONDENCES WITH CO-COUNSEL (.1) AND BRG (.1) RE: DEFICIENCY NOTICE | 0.40 | 220.00 |
| 01/24/23 | FP | REVISE DECEMBER MORS INSERTING M. SIROTA SIGNATURE /S/ IN PREPARATION FOR FILING | 0.30 | 106.50 |
| 01/24/23 | RWH | COORDINATE FILING OF MORS | 0.20 | 110.00 |

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| <u>DATE</u> | <u>INITIALS</u> | <u>Description</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|-----------------|--|--------------|---------------|
| 01/24/23 | PVR | CONFERENCE CALL WITH F. PISANO RE: FILING DECEMBER MORS (0.1); EFILE FOUR MORS WITH SUPPORTING DOCUMENTATION (0.4) | 0.50 | 180.00 |
| 01/24/23 | FRY | REVIEW MONTHLY OPERATING REPORTS (.2); COORDINATE FILING OF SAME (.1) | 0.30 | 211.50 |
| 01/31/23 | RWH | REVIEW CORRESPONDENCES RE: SOFA/SOAL AMENDMENTS | 0.10 | 55.00 |
| 01/31/23 | FRY | EMAILS WITH CLIENT RE PAYMENT OF UST FEES | 0.20 | 141.00 |
| TOTAL HOURS | | | 288.10 | |

PROFESSIONAL SERVICES: \$196,994.50

TIMEKEEPER SUMMARY

| <u>NAME</u> | <u>TIMEKEEPER TITLE</u> | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u> |
|----------------------|-------------------------|---------------|-------------|---------------------|
| Felice R. Yudkin | Member | 76.40 | 705.00 | 53,862.00 |
| Felice R. Yudkin | Member | 6.40 | 352.50 | 2,256.00 |
| Frances Pisano | Paralegal | 63.30 | 355.00 | 22,471.50 |
| Michael D. Sirota | Member | 57.60 | 1,200.00 | 69,120.00 |
| Pauline Z. Ratkowiak | Paralegal | 0.50 | 360.00 | 180.00 |
| Rebecca W. Hollander | Member | 76.50 | 550.00 | 42,075.00 |
| Warren A. Usatine | Member | 7.40 | 950.00 | 7,030.00 |
| Total | | 288.10 | | \$196,994.50 |

COST DETAIL

| <u>DATE</u> | <u>Description</u> | <u>QUANTITY</u> | <u>AMOUNT</u> |
|-------------|--------------------|-----------------|---------------|
| 11/30/22 | ONLINE RESEARCH | 1.00 | 13.91 |
| 12/03/22 | ONLINE RESEARCH | 1.00 | 13.91 |
| 12/05/22 | ONLINE RESEARCH | 1.00 | 129.31 |
| 12/06/22 | ONLINE RESEARCH | 1.00 | 27.83 |
| 12/07/22 | ONLINE RESEARCH | 1.00 | 13.91 |
| 01/05/23 | ONLINE RESEARCH | 1.00 | 0.10 |
| 01/05/23 | ONLINE RESEARCH | 5.00 | 0.50 |
| 01/05/23 | ONLINE RESEARCH | 30.00 | 3.00 |
| 01/05/23 | ONLINE RESEARCH | 1.00 | 0.10 |
| 01/05/23 | ONLINE RESEARCH | 10.00 | 1.00 |
| 01/05/23 | ONLINE RESEARCH | 10.00 | 1.00 |
| 01/05/23 | ONLINE RESEARCH | 28.00 | 2.80 |
| 01/05/23 | ONLINE RESEARCH | 2.00 | 0.20 |
| 01/05/23 | ONLINE RESEARCH | 20.00 | 2.00 |

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| <u>DATE</u> | <u>Description</u> | <u>QUANTITY</u> | <u>AMOUNT</u> |
|--------------------|-------------------------------|------------------------|----------------------|
| 01/05/23 | ONLINE RESEARCH | 30.00 | 3.00 |
| 01/05/23 | ONLINE RESEARCH | 9.00 | 0.90 |
| 01/05/23 | ONLINE RESEARCH | 5.00 | 0.50 |
| 01/05/23 | ONLINE RESEARCH | 6.00 | 0.60 |
| 01/05/23 | ONLINE RESEARCH | 2.00 | 0.20 |
| 01/05/23 | ONLINE RESEARCH | 4.00 | 0.40 |
| 01/05/23 | ONLINE RESEARCH | 5.00 | 0.50 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 25.00 | 5.00 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 43.00 | 8.60 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 35.00 | 7.00 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 31.00 | 6.20 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 20.00 | 4.00 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 19.00 | 3.80 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 32.00 | 6.40 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 44.00 | 8.80 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 102.00 | 20.40 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 27.00 | 5.40 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 43.00 | 8.60 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 38.00 | 7.60 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 39.00 | 7.80 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 32.00 | 6.40 |
| 01/09/23 | PHOTOCOPY /PRINTING/ SCANNING | 63.00 | 12.60 |
| 01/10/23 | ONLINE RESEARCH | 30.00 | 3.00 |
| 01/10/23 | ONLINE RESEARCH | 22.00 | 2.20 |
| 01/11/23 | DEPOSITIONS TRANSCRIPT | 1.00 | 115.20 |
| 01/11/23 | ONLINE RESEARCH | 9.00 | 0.90 |
| 01/12/23 | PHOTOCOPY /PRINTING/ SCANNING | 32.00 | 6.40 |
| 01/12/23 | PHOTOCOPY /PRINTING/ SCANNING | 26.00 | 5.20 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 100.00 | 20.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 260.00 | 52.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 160.00 | 32.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 11.00 | 2.20 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 10.00 | 2.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 230.00 | 46.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 250.00 | 50.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 380.00 | 76.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 30.00 | 6.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 10.00 | 2.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 8.00 | 1.60 |

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 940996
 February 27, 2023
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| <u>DATE</u> | <u>Description</u> | <u>QUANTITY</u> | <u>AMOUNT</u> |
|-------------|-------------------------------|-----------------|---------------|
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 80.00 | 16.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 110.00 | 22.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 13.00 | 2.60 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 300.00 | 60.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 60.00 | 12.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 13.00 | 2.60 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 15.00 | 3.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 600.00 | 120.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 10.00 | 2.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 150.00 | 30.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 18.00 | 3.60 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 130.00 | 26.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 10.00 | 2.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 100.00 | 20.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 11.00 | 2.20 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 280.00 | 56.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 25.00 | 5.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 290.00 | 58.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 180.00 | 36.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 100.00 | 20.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 28.00 | 5.60 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 130.00 | 26.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 70.00 | 14.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 14.00 | 2.80 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 100.00 | 20.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 100.00 | 20.00 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 7.00 | 1.40 |
| 01/16/23 | PHOTOCOPY /PRINTING/ SCANNING | 90.00 | 18.00 |
| 01/17/23 | ONLINE RESEARCH | 30.00 | 3.00 |
| 01/19/23 | DEPOSITIONS TRANSCRIPT | 1.00 | 36.00 |
| 01/20/23 | PROCESS SERVICE / SUBPOENA | 1.00 | 218.50 |
| 01/20/23 | PROCESS SERVICE / SUBPOENA | 1.00 | 93.50 |
| 01/25/23 | DEPOSITIONS TRANSCRIPT | 1.00 | 25.20 |
| 01/30/23 | ONLINE RESEARCH | 4.00 | 0.40 |
| 01/30/23 | DEPOSITIONS TRANSCRIPT | 1.00 | 21.60 |
| 01/30/23 | ONLINE RESEARCH | 20.00 | 2.00 |
| 01/30/23 | ONLINE RESEARCH | 30.00 | 3.00 |
| 01/31/23 | ONLINE RESEARCH | 30.00 | 3.00 |

Total

\$1,769.97

| | | |
|-----|------------------------------|-----------------------|
| Re: | CHAPTER 11 DEBTOR | Invoice Number 940996 |
| | Client/Matter No. 65365-0001 | February 27, 2023 |
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| | | |
|---------------------------|----|------------|
| TOTAL SERVICES AND COSTS: | \$ | 198,764.47 |
|---------------------------|----|------------|